

Add info #19

JUN 28 2012

City of Chandler

CPC-1211-17192, Rev.3

Customer FIRST renewal

IN WITNESS WHEREOF, this Plan document is hereby executed this _____ day of _____.

City of Chandler

MAYOR

APPROVED AS TO FORM:

City Attorney

ATTEST:

City Clerk

INVENSYS SYSTEMS/INC.

Signature

Name

Title

Date



**PURCHASING ITEM
FOR
COUNCIL AGENDA**

1. Agenda Item Number:

19

2. Council Meeting Date:

June 28, 2012

TO: MAYOR & COUNCIL

THROUGH: CITY MANAGER

3. Date Prepared: June 1, 2012

4. Requesting Department: Municipal Utilities

5. SUBJECT: Approval of a five-year service maintenance agreement for water and wastewater instrumentation/control systems with Invensys Systems, Inc. in an amount not to exceed \$603,736.

6. RECOMMENDATION: Recommend approval of a five-year service maintenance agreement for water and wastewater instrumentation/control systems with Invensys Systems, Inc. in an amount not to exceed \$603,736.

7. HISTORICAL BACKGROUND/DISCUSSION: Invensys Systems, Inc. maintains the Chandler Surface Water Treatment Plant and the Airport Water Reclamation Facility instrumentation/control systems. In 2007, Council approved a five-year service maintenance agreement for water and wastewater instrumentation/control systems with Invensys Systems, Inc. Staff is satisfied with the services performed under this contract.

8. EVALUATION PROCESS: Staff negotiated a five-year service maintenance agreement with Invensys Systems, Inc. The requested amount reflects a \$208,000 reduction from the previous contract based on analysis of equipment repairs and replacement over the past five years. This agreement provides 24-hour coverage, remote support services, parts exchange program, on-site corrective service and software support. Invensys Systems, Inc. is the sole manufacturer and distributor of the software and equipment, and is the only firm able to perform the required maintenance. This proposed five year agreement is \$208,000 less expensive than the previous agreement that will soon expire.

The annual cost for each of the five-years of the service maintenance agreement is as follows:

Year One	7/1/12-6/30/13	\$186,764	WTP	\$ 96,866	AWRF	\$ 89,898
Year Two	7/1/13-6/30/14	\$ 99,672	WTP	\$ 53,460	AWRF	\$ 46,212
Year Three	7/1/14-6/30/15	\$102,656	WTP	\$ 55,061	AWRF	\$ 47,595
Year Four	7/1/15-6/30/16	\$105,736	WTP	\$ 56,713	AWRF	\$ 49,023
Year Five	7/1/16-6/30/17	\$108,908	WTP	\$ 58,414	AWRF	\$ 50,494
TOTAL		\$603,736	WTP	\$320,514	AWRF	\$283,222

9. FINANCIAL IMPLICATIONS:

Cost: \$603,736

Savings: N/A

Long Term Costs: N/A

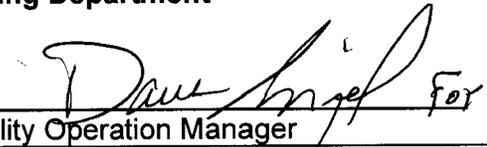
Fund Source:

<u>Acct. No.:</u>	<u>Fund Name:</u>	<u>Program Name:</u>	<u>CIP Funded:</u>	<u>Amount:</u>
615.3960.5219.0.0	Wastewater Operating	Other Professional/Contract Services	No	\$283,222
605.3830.5219.0.0	Water Operating	Other Professional/Contract Services	No	\$320,514
Total:				\$603,736

10. PROPOSED MOTION: Move to approve a five-year service maintenance agreement for water and wastewater instrumentation/control systems with Invensys Systems, Inc. in an amount not to exceed \$603,736.

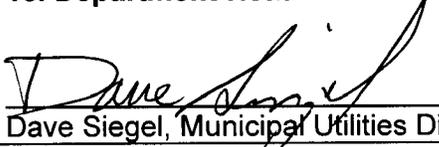
APPROVALS

11. Requesting Department



Kim Neill, Utility Operation Manager

13. Department Head



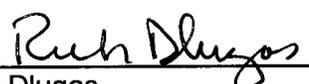
Dave Siegel, Municipal Utilities Director

12. Procurement Officer



Carolee Stees, CPPB

14. City Manager



Rich Dlugas

i n v e n s y s

Customer FIRST

i n v e n s y s
Avantis

i n v e n s y s
Foxboro

i n v e n s y s
InFusion

i n v e n s y s
SimSci-Esscor

i n v e n s y s
Triconex

i n v e n s y s
Eurotherm

i n v e n s y s
Wonderware

INVENSYS Contacts:

Client Sales Executive:

Name Darryl Churchill
Phone 303-249-2041
Email darryl.churchill@invensys.com

Product Sales Executive:

Name Gene Bradford
Phone 714-299-5679
Email gene.bradford@invensys.com

Please send your Purchase Order to:

Invensys Systems, Inc.
10900 Equity Drive
Houston, Texas 77041
Attn: Order Management

Email: usorders@invensys.com
Fax: 713-329-1700 Attn: Order Management

Customer FIRST

**Premium Level
Support and Services Agreement**

for

City of Chandler

Chandler, Arizona

Proposal No.: CPC-1211-17192, Rev.3

June 18, 2012

This Proposal is valid for 60 calendar days
from the date of this Proposal.

Invensys Customer FIRST Program Terms and Conditions

The Parties agree that the following terms and conditions, as accepted hereto, shall govern the Customer First Support Services in the attached Proposal CPC-1211-17192, Rev 3:

1. General. The Invensys Customer FIRST Program ("ICFP") is a fee-based software and hardware maintenance and support program. By paying the ICFP Fee and participating in the ICFP, Customer agrees to all of the terms and conditions contained in the Invensys Proposal and these Invensys Customer FIRST Terms and Conditions (together, the "Agreement").

1.1 Definitions.

(a) "City" or "Customer" refers to the City of Chandler.

(b) "Goods" shall mean all products, equipment, materials, spare parts, hardware, supplies, and accessories defined and supported under the Agreement.

(c) "ICFP Fee" shall mean the fees described in the Invensys Proposal to be paid by Customer to Invensys.

(d) "Invensys Proposal" shall mean the document which may describe, among other things, the specific (i) support level chosen by the Customer, (ii) Services to be provided by Invensys, (iii) ICFP Fee, (iv) payment terms, and (v) Goods and/or Software covered under the Agreement.

(e) "Software" shall mean Invensys computer software programs defined and supported under the Agreement in object code form including firmware and custom software, and instructions manuals, specifications and related documentation in written or electronic form, but excluding Third Party Products, their related instructions manuals and documentation, for which Invensys grants Customer a license and which are supported under the Agreement. The terms and conditions of the Software license shall be set forth in Invensys' end-user license agreement applicable to the particular Software at the time of delivery or, if such Software does not include an end-user license agreement at the time of delivery, then in accordance with the Software license terms and conditions set forth in a written agreement between Invensys and Customer.

(f) "Services" shall mean the support services described in the Invensys Proposal.

(g) "Specifications" shall mean the Invensys standard specifications applicable to the Goods and/or Software or the specific requirements agreed upon, in writing, between Invensys and Customer in relation to the Goods and Software.

(h) "Third Party Products" shall mean products and software of a third party vendor. If Third Party Products are supplied by Invensys to Customer, unless otherwise agreed in writing by Invensys, such supply is made on a "pass-through" basis only and is subject to the terms and conditions of the third party vendor, including but not limited to warranties, licenses, indemnities, limitation of liability, prices and changes thereto.

2. Purchase. The ICFP is priced based on the value of Invensys Software licenses owned (or being purchased) by the Customer site at the time the ICFP Fee is paid and the support level selected by Customer, and, in the case of Goods, is based on the type and number of Goods owned (or being purchased) by the Customer and the support level selected by Customer at the time the ICFP Fee is paid. Following payment of the ICFP Fee, any new Software or Goods purchased by the Customer during the Agreement term must be purchased with coverage under the ICFP, which will be pro-rated to expire at

the same time as the initial expiration date. Alternatively, a Customer may opt to back-charge applicable ICFP Fees for the new Software and Goods at the time of renewal, including back charges plus a minimum of one year agreement duration. Unless otherwise agreed in writing by Invensys, Invensys reserves the right to increase ICFP Fees one time per calendar year. Unless otherwise agreed upon in writing, Customer shall reimburse Invensys for expenses incurred by Invensys to perform the Services, including but not limited to travel and living expenses.

To enroll in and purchase the ICFP (Standard, Premium and Elite levels provide free software version upgrades) for Software only, a Customer must possess (not necessarily be running) the most current version of Invensys Software as a prerequisite. If a Customer is running a non-current / non-preferred version of Invensys Software, they must first purchase an upgrade to the current / preferred version. Invensys may offer incentives for Customers to purchase version upgrades.

Except as stated in Section 8.2 (a), the ICFP Fee for any initial, renewal, prorated or other term is non-refundable.

Unless otherwise stated in the Invensys Proposal, the ICFP Fee and all other fees and expenses under the Agreement are due and payable by Customer within thirty (30) days of Customer's receipt of Invensys' invoice.

3. Invensys Customer FIRST Program Levels. The ICFP portfolio includes four (4) levels; Primary, Standard, Premium and Elite, which offer Customers a wide choice of offerings to meet their business requirements. Specific program level benefits are described in the Invensys Proposal and the ICFP User Guide.

4. Scope of Support. Invensys provides Services in accordance with the Invensys lifecycle support policy applicable to the Agreement-covered Software and Goods. The Invensys lifecycle policy is published on the Invensys brand support websites, and may be referenced in the Invensys Proposal and ICFP Guide. Although Invensys and its Certified Support Providers (third parties retained by Invensys to provide Services to Customers under the ICFP, including but not limited to Authorized Distributors and other support providers) may attempt to resolve issues arising in earlier Invensys goods or software versions, they do not have any obligation to do so under any support level in the ICFP unless extended support for obsolete versions is available and purchased on a product by product basis.

4.1 Support Exclusions.

(a) Unless otherwise agreed in writing by Invensys, Invensys does NOT provide Services under the ICFP for Third Party Products, including but not limited to Crystal Reports. If Invensys services Third Party Products at Customer's written request, Invensys' services shall be rendered "AS-IS" and without warranty of any kind and such services shall be for an additional fee at Invensys' then current service rates.

(b) Customer shall be responsible for payment for Invensys equipment and materials if Customer's employees, agents, consultants or contractors working on Invensys equipment or materials causes malfunction or failure of such equipment or materials. If such an event occurs, Invensys equipment and materials will be billed to Customer at the then current rates for such equipment and materials and Customer shall also pay Invensys for any associated services as a result of such malfunction or failure.

(c) Invensys and non-Invensys system goods and software not specifically listed in the Invensys Proposal as covered under the support level purchased by Customer are NOT covered under the Agreement. Technical assistance rendered via any means of personal communication (including but not limited to telephone, facsimile, postal mail, email, texting, and web-enabled chat), remote connection and diagnosis, material, labor or other support assistance provided by Invensys to resolve an issue involving non-listed equipment is chargeable to Customer at the then-current Invensys service rates.

(d) Invensys will NOT provide Services on Invensys software or goods from or repaired by a non-Invensys-authorized agent, distributor, reseller or other third party. If any issues occur that are attributable to third-party procured material or services, all work performed by Invensys will be subject to invoicing at the then-current Invensys service rates.

(e) Unless specifically purchased as an option under the Agreement and described in the Invensys Proposal, planning, installation, testing, and documentation of expansions, modifications and software upgrades of custom application or third party programs are NOT covered under the ICFP.

(f) Unless otherwise agreed in writing by Invensys, Goods identified as obsolete phase or due to become obsolete under the Invensys lifecycle support policy during the Agreement term will be excluded and will NOT be supported.

(g) Goods identified as lifetime phase under the Invensys lifecycle support policy will be supported for a maximum of one year. The product lifecycle categorization will be reviewed during the annual installed product assessment to determine whether it is anticipated that the product(s) will move to the obsolete phase during the next 12 months.

(h) All decisions made by Customer relating to the implementation of Invensys' advice and recommendations are the sole responsibility of Customer. To the extent Services are of an advisory nature, no specific business result is assured or guaranteed.

5. Access to Facilities and Equipment. The Customer will furnish at no cost to Invensys suitable and safe working space, storage space, adequate telephone, light, ventilation, regulated electric power, and outlets for testing purposes. These facilities will be within a reasonable distance from Goods or Software covered under the Agreement. Invensys shall have full and free access to the Goods and Software in order to provide any on-site corrective support Services under the Agreement. Customer will identify person(s) who will interface with the Invensys or other designated support center under the terms of the Agreement. Any maintenance or repair services performed on the Goods or Software by Customer or third party personnel resulting in additional material or corrective support service requirements by Invensys will be invoiced at then current time and material service rates.

6. Remote Services Security. (Applicable to systems using RemoteWatch or legacy Invensys-proprietary Remote Services) Remote Services communication will be conducted only by Invensys trained specialists working in a secured area using authorized connectivity equipment with security and auto log-on features, or connections automatically initiated by the customer's system via the RemoteWatch Services server or any other means of remote communication, which permits access to the Customer's system only via Customer-maintained security credentials allowing the use of read-only non-intrusive Remote Services tools only. All session screen information will be recorded and archived by Invensys with date and time stamp. Data indicating health status of the customer system will be transported automatically via an always available connection automatically initiated from the Remote Services server. Remote Services communications using other than read-only non-intrusive Remote Services tools must be authorized by a Customer representative and the security credentials must be changed by Customer immediately upon request by Invensys to return to the read-only mode. Communication processors, servers, routers, modems and other equipment used in conjunction with Remote Services are the property of Invensys and shall be returned to Invensys upon termination of the Agreement.

7. On-Site Services.

(a) Services or travel in excess of normal workday, and any Services or travel on Saturdays, Sunday or nationally observed holidays shall be invoiced by Invensys as defined by local practice, or by labor law as applicable, or as defined in a written agreement between Invensys and Customer. The normal work day shall be defined by local practice, or by labor law as applicable, or as defined in a written agreement between Invensys and Customer.

- (b) Unless otherwise agreed in writing by Invensys and Customer, all on-site Services will be billed to Customer at the then current Invensys service rates. There shall be a minimum charge of four (4) hours where hourly rates are applicable, or one (1) day where daily rates are applicable for service and travel time.
- (c) When shift work other than the normal workday is required, a premium rate shall be added for Services during the other shifts and an additional premium shall be added for work in excess of normal workday during these other shifts, in accordance with local practice, or labor law as applicable, or as defined in a written agreement between Invensys and Customer.
- (d) Service time committed in advance by Invensys on the basis of pre-specified number of days shall not be deemed to include overtime or shift work. If overtime or shift work is required on such commitments, the pre-specified time so committed in advance shall be appropriately reduced.
- (e) Unless the Invensys representative has been released from the job site, or has completed his assignment, the Customer will pay Invensys charges computed as if the Invensys representative was working a normal work week, regardless of whether or not the representative is prevented from working due to delays beyond his control.
- (f) Release from the job site shall entitle the representative to return to his point of origin, with travel time and expenses chargeable to Customer.
- (g) Standby time is defined as that time during which an Invensys representative is requested to remain in readiness and available for Services commencing at the convenience of the Customer. Such time shall be considered as time worked, whether or not the representative is at the job site, and Customer will be billed accordingly. If standby time is outside normal working hours, overtime rates will be applicable. Standby time will be added to time actually worked for the computation of overtime charges, etc.
- (h) The Invensys representatives reserve the right to refuse to work under hazardous conditions. All staging and rigging required for access to equipment to be serviced shall be erected by and at the expenses of Customer or third parties and shall comply with reasonable safety requirements. The Invensys representative shall comply with all plant safety regulations given to such representative in writing. However, any protective clothing or equipment, except the standard safety hat, required by Customer regulations shall be provided by Customer at Customer's sole cost.
- (i) Invensys representatives are authorized to act only in a consulting capacity and are not authorized or licensed to operate equipment. All responsibility for operating equipment shall rest with Customer or third parties.
- (j) Unless otherwise agreed in writing by Invensys, all parts identified as requiring replacement during a non-warranty related service call shall be invoiced at Invensys' current list prices.

8. Term. The term of the Agreement shall be as stated in the Invensys Proposal ("Term"). Notwithstanding anything else in a Customer purchase order or other order document, or if the Customer purchase order or other order document is issued for a period of less than the Term of this Agreement, Customer agrees that the Term of the Agreement shall be the stated Term, and such Term shall take precedence over any other period stated elsewhere. If Customer issues a Customer purchase order or other order document for less than the full Term, Customer's failure to issue a subsequent Customer purchase order or other order document for the remainder of the Term shall be considered a Termination for Convenience pursuant to Section 8.2(b) hereafter. Thereafter, subject to the other limitations and requirements described in the Invensys Proposal and herein, the Agreement may be renewed for future terms. Renewal of the Agreement requires the mutual written consent of Customer and Invensys. All software licenses and Goods for a given Invensys brand (including but not limited to Avantis, Eurotherm,

Foxboro, SimSci-ESSCOR, Triconex and Wonderware) at a participating site must be covered under the ICFP during the initial term or any renewal or prorated terms.

8.1 Termination. The Agreement may be terminated by Invensys and all Services under the ICFP stopped if:

(a) Customer has breached any of its material obligations under the Agreement and has not cured such breach within thirty (30) days of receipt of a notice of default from Invensys;

(b) Customer has breached any of its material obligations under any Invensys end user licensing agreement and Customer has not cured such breach within thirty (30) days of receipt of a notice of default from Invensys;

(c) Customer does not use the Services for its own internal business purposes or uses the Services to provide similar services related to the Software or Goods to any third party and Customer has not cured such breach within thirty (30) days of receipt of a notice of default from Invensys; or,

(d) Customer fails to pay the ICFP Fee when due and Customer has not cured such breach within ten (10) days of receipt of a notice of default from Invensys.

8.2 Termination For Convenience.

(a) Invensys may at any time, without cause, terminate the Agreement and stop all Services under the ICFP, by giving Customer ninety (90) days written notice of such termination. If Invensys elects to terminate under this Section 8.2(a) prior to the end of the then-current Agreement term, then Customer shall be entitled to a pro-rated refund of ICFP Fees actually paid by Customer to Invensys.

(b) Customer may terminate the Agreement without cause by giving Invensys ninety (90) days written notice of such termination prior to the specified termination date. Upon termination of the Agreement, Customer shall pay Invensys (i) all fees and expenses (including but not limited to ICFP Fees) earned or incurred in connection with the performance of the Services under the Agreement until the effective date of such termination ("Fees and Expenses"); (ii) any and all reasonable costs directly related to Customer's termination pursuant to this provision, including costs associated with personnel reassignment, travel and other administrative requirements, which termination costs equal 25% of the remaining balance of the total Agreement value and (iii) a Termination Fee equal to 2.5 % of the Agreement value.

8.3 No Damages for Termination. Invensys will not be liable to Customer for any claims or damages of any kind arising out of termination of the Agreement in accordance with Sections 8.1 ("Termination") or 8.2 ("Termination For Convenience").

9. Suspension of Services. Without prejudice to other remedies available by law, Invensys reserves the right to suspend Services if Customer does not comply with its obligations under the Agreement.

10. Work Product and Residual Rights. "Work Product" means any new or useful art, discovery, improvement, deliverable, process, invention, modification, enhancement, product, software, whether or not copyrightable or patentable, inclusive of all related know-how, trade secrets, and any other tangible or intangible technical material or information. Any Work Product developed under the Agreement is not to be considered made-for-hire under the United States Copyright Act and, at all stages of development, will remain the sole and exclusive property of Invensys. Customer further agrees that it will take all actions and execute and deliver all documents requested by Invensys in order to evidence Invensys' rights in and to the Work Product. It is agreed and understood that Invensys is otherwise free to use its general knowledge, skills and experience and any general ideas, concepts or know-how and techniques related to or derived from the performance of Services under the Agreement.

10.1 Confidential Information. "Confidential Information" shall mean any and all information in any form that disclosing party provides to receiving party in the course of the Agreement and that either (i) has been marked as confidential; or (ii) is of such nature that a reasonable person would consider confidential under like circumstances. Notwithstanding the foregoing, Confidential Information shall not include any information, however designated, which the receiving party can show (a) is or has become generally available to the public without breach of the Agreement by the receiving party, (b) became known to the receiving party prior to disclosure to the receiving party by the disclosing party, (c) was received from a third party without breach of any nondisclosure obligations to the disclosing party or otherwise in violation of the disclosing party's rights, or (d) was developed by the receiving party independently of any Confidential Information received from the disclosing party. Additionally, Confidential Information does not include work product resulting from the Services performed hereunder.

Each party or third party whose Confidential Information has been disclosed retains ownership of its Confidential Information. Each party agrees to (i) protect the Confidential Information received from the disclosing party in the same manner as it protects the confidentiality of its own proprietary and confidential materials but in no event with less than reasonable care; (ii) use the Confidential Information received from the disclosing party only in furtherance of the business relationship between the parties. Upon termination of the Agreement or upon written request submitted by the disclosing party, whichever comes first, the receiving party shall return or destroy, at the disclosing party's choice, all of the disclosing party's Confidential Information. Neither party shall, except with respect to its employees, contractors or agents with a need to know for purposes of the Agreement, disclose to any person any Confidential Information received from the disclosing party without the disclosing party's prior written consent. However, the receiving party may disclose Confidential Information pursuant to an order of a court or governmental agency, provided that the receiving party shall first notify the disclosing party of such order and afford the disclosing party the opportunity to seek a protective order relating to such disclosure.

A receiving party's obligations hereunder, including the obligations to protect and preserve the secrecy of Confidential Information delivered hereunder will survive any termination or expiration of the Agreement for a period of five (5) years from the date of disclosure.

10.2 For avoidance of doubt, subject to the Arizona Public Records Law, Invensys shall maintain in strict confidence, and shall use and disclose only as authorized by the City, all information of a sensitive or proprietary nature that it receives in connection with the work performed for the City hereunder. Invensys shall require its personnel and any subcontractor to agree to do likewise. The City shall take reasonable steps to identify for the benefit of Invensys, its personnel and any subcontractor any information of a competitively sensitive or proprietary nature, including by using confidentiality notices in written material where appropriate. These restrictions shall not be construed to apply to (a) information generally available to the public; (b) information released by the City generally without restriction; (c) information independently developed or acquired by Invensys, its personnel or any subcontractor without reliance in any way on other protected information of the City; or (d) information approved for the use and disclosure of Invensys, its personnel or any subcontractor without restriction. Notwithstanding the foregoing restrictions, Invensys, its employees and any subcontractor may use and disclose any information (i) to the extent required by an order of any court or other governmental authority, or (ii) as necessary for it or them to protect their interest under this Agreement, but in each case only after the City has been so notified and has had the opportunity, if possible, to obtain reasonable protection for such information in connection with such disclosure. All reports and other written products provided to Invensys in connection with work performed under this Agreement shall be considered confidential.

10.3 Confidential Information, Public Records

(a) Invensys Services understands and agrees that Chandler is a public entity subject to the Arizona Public Records Law, A.R.S. §§ 39-121, *et seq.* Chandler may, without violating the provisions of this Agreement, release any documents or other information related to this Agreement. If Confidential Information or Intellectual Property Rights are the subject of a Public Records Request, Chandler will provide Invensys Services with ten days' notice to obtain a court order in Maricopa County Superior

Court, Maricopa County, Arizona, enjoining Chandler from releasing requested information or Chandler will release any matter not subject to a court order barring disclosure. Any court action shall be brought at Invensys Services's expense. Chandler shall not be responsible for any fees including attorney's fees, court costs or any other fees, expenses, or costs associated with the court proceeding.

(b) Intellectual Property Rights means all patents, patent rights, patent applications, copyrights, copyright registrations, trade secrets, trademarks and service marks and Confidential Information.

(c) Confidential Information means software, intellectual property, product development, marketing plans, business methods, non-public financial and personnel data shall be deemed Confidential Information.

Confidential Information does not include information that: (i) is or becomes known to the public without fault or breach of the receiving party; (ii) the disclosing party regularly discloses to third parties without restriction on disclosure; (iii) is rightfully in the receiving party's possession or the receiving party lawfully obtains from a third party without restriction on disclosure and without breach of a non-disclosure obligation; (iv) is required to be disclosed in response to a request under Arizona's Public Records Law (A.R.S. §§ 39-121, *et seq.*), or to a subpoena or other judicial process, whereupon receiving party shall promptly advise disclosing party prior to such disclosure, so that disclosing party may seek a protective order or other appropriate remedy; or (v) information which is independently developed by the receiving party without reference to the disclosing party's Confidential Information.

11. Limited Warranties and Exclusive Remedy. Invensys Services will be performed in a professional manner and warranted for a period of 90 days from the date of Service. Invensys warrants that any parts, for Goods which are supplied while performing Services under the Agreement, will be free from material defects for a period of 90 days following delivery of such parts. Additionally, Invensys warrants that any Software upgrades, patches, service packs, quick fix, quick custom, or corrective fixes which are supplied while performing Services under the Agreement, will be free from material defects for a period of 90 days following delivery of such Software upgrades, patches, service packs, quick fix, quick custom or corrective fixes. For any breach of these warranties, a Customer's exclusive remedy, and Invensys' entire liability, shall be the reperformance of the Services or repair or replacement of such parts, Software upgrades, patches, service packs, quick fix, or quick custom.

DISCLAIMER OF ALL OTHER WARRANTIES

THE WARRANTIES ABOVE ARE EXCLUSIVE AND IN LIEU OF ALL OTHER WARRANTIES, WHETHER EXPRESS OR IMPLIED, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. NO ORAL OR WRITTEN INFORMATION OR ADVICE GIVEN BY INVENSYS, ITS DEALERS, DISTRIBUTORS OR AGENTS OR EMPLOYEES SHALL CREATE A WARRANTY OR IN ANY WAY INCREASE THE SCOPE OF THE WARRANTIES SET FORTH ABOVE AND CUSTOMER MAY NOT RELY ON ANY SUCH INFORMATION OR ADVICE. INVENSYS DOES NOT WARRANT THAT THE SOFTWARE OR GOODS WILL MEET CUSTOMER'S REQUIREMENTS, THAT THE SOFTWARE OR GOODS WILL OPERATE IN COMBINATIONS OTHER THAN AS SPECIFIED IN INVENSYS' DOCUMENTATION, THAT THE OPERATION OF THE SOFTWARE OR GOODS WILL BE UNINTERRUPTED OR ERROR-FREE.

12. Liability Limitation and Exclusion of Damages. In no event shall Invensys be liable for any indirect, incidental, special, punitive or consequential damages, or damages for loss of profits, revenue, data or use, incurred by a Customer or third party, whether in an action in contract or tort, even if Invensys has been advised of the possibility of such damages. Invensys' liability for damages hereunder or relating hereto (whether in an action in contract or tort) shall in no event exceed the amount of fees paid to Invensys by Customer with respect to the Services provided to Customer within the 12 month period prior to the time such liability arose. The provisions of this Section 12 allocate the risks between Invensys and a Customer and Invensys' pricing reflects this allocation of risk and the limitation of liability specified herein.

13. Taxes. ICFP Fees and other fees due under the Agreement do not include state, federal, local sales tax, use, excise, valued added or other similar taxes, all of which will be paid by Customer.

14. Relationship of Parties. The parties to the Agreement are independent contractors. There is no relationship of agency, partnership, joint venture, employment, or franchise between the parties. Neither party nor its employees has the authority to bind or commit the other party in any way or to incur any obligation on its behalf.

15. Invensys Services Indemnity and Customer's Obligations.

(a) Invensys Services agrees to indemnify, defend, and save harmless the City of Chandler, its Mayor and Council, appointed boards and commissions, officials, officers, employees, individually and collectively; from all losses, claims, suits, actions, payments and judgments, demands, expenses, attorney's fees, defense costs, or actions of any kind and nature resulting from personal injury to any person, including employees of Invensys Services or any Sub Consultant employed by Invensys Services (including bodily injury and death) or damages to any property, arising or alleged to have arisen out of the negligent performance of Invensys Services for the work to be performed hereunder, except to the extent any such injury or damages arise out of the negligence of the City, its officers, or employees. This indemnity is provided if (i) Invensys Services is entitled to exclusively control the defense against the claim; (ii) Invensys Services is promptly notified of such claim and (iii) Customer provides reasonable assistance in the defense of the claim and does not enter into any settlement or make any concession without Invensys Services' prior written approval.

(b) Invensys' performance depends upon Customer's timely and effective cooperation, including providing Invensys with reasonable facilities, timely access to appropriate data and information, timely decisions and approvals and appropriately skilled Customer personnel. Invensys will not be liable for any failure to perform Services under the Agreement, to the extent that the failure is caused by Customer's lack of cooperation. Invensys may rely upon the accuracy and completeness of data, material, and other information furnished by Customer, without any independent investigation or verification.

16. Severability. If any provision of the Agreement is determined by a court of competent jurisdiction to be in violation of any applicable law or otherwise invalid or unenforceable, such provision will to such extent as it will be determined to be illegal, invalid or unenforceable under such law be deemed null and void. The Agreement will otherwise remain in full force and effect.

17. No Implied Waivers. The failure of either party to exercise any right or option granted under the Agreement, or to require the performance by the other party hereto of any provision of the Agreement, will not prevent a subsequent exercise or enforcement of such provisions or be deemed a waiver of any subsequent breach of the same or any other provision of the Agreement.

18. Assignment. Customer may not assign the Agreement, in whole or in part, without Invensys' prior written consent. Any attempt to assign the Agreement without such consent will be null and void. Subject to the foregoing, the Agreement will bind and inure to the benefit of each party's permitted successors and assigns.

19. Translation. The language of the Agreement is expressly stipulated to be English. In the event that the Agreement is translated into another language, the English language version of the Agreement shall govern for purposes of interpretation and enforcement.

20. Force Majeure. Except for payments due under the Agreement, neither party will be responsible to the other for any failure or delay in its performance due to acts of God or other unforeseen circumstances beyond the reasonable control of either party, provided that such party gives prompt written notice thereof to the other party and uses its diligent efforts to resume performance.

21. Compliance.

(a) Restricted Rights Legend - U.S. Government Users. The software is a "commercial item" as that term is defined at 48 CFR 2.101 (October 1995), consisting of "commercial computer software" and "commercial computer software documentation", as such terms are used in 48 CFR 12.212 (September 1995), and is provided to the U.S. Government only as a commercial end item. Consistent with 48 CFR 12.212 and 48 CFR 227.7202-1 through 227.7202-4 (June 1995), all U.S. Government End Users acquire the Software with only those rights set forth herein. Contractor/ manufacturer is Invensys Systems, Inc., 5601 Granite Parkway, Suite 1000, Plan, TX 75024. Telephone: (469) 365-6400.

(b) Export Restrictions. Customer agrees to comply fully with all applicable international and national export laws and regulations, including the U.S Export Administration Regulations and the Office of Foreign Asset Control Regulations, as well as end-use and destination restrictions issued by the U.S and foreign governments to assure that neither the Software nor Goods nor any direct product thereof are (i) exported, directly or indirectly, in violation of export laws; or (ii) are intended to be used for any purposes prohibited by the export laws.

22. Governing Law and Dispute Resolution. The Agreement shall be governed by and construed in accordance with the laws of the State of Arizona, USA, without regard to the conflict of laws provisions thereof. The United Nations Convention on Contracts for the International Sale of Goods shall not apply to the Agreement. The governing language for the Agreement shall be English, and no concurrent or subsequent translation of the Agreement into any language shall modify any term of the Agreement and the English language version of the Agreement shall control in the event of conflict.

23. Conflict of Interest.

23.1 Invensys stipulates that its officers and employees do not now have a conflict of interest and it further agrees for itself, its officers and its employees that it will not contract for or accept employment for the performance of any work or services with any individual business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Contract.

23.2 Pursuant to A.R.S. Section 38-511, the City of Chandler may cancel this contract within three (3) years after its execution without penalty or further obligation by the City of Chandler if any person significantly involved in initiating, negotiating, securing, drafting or creating the contract on behalf of the City of Chandler is, at any time while the contract is in effect, an employee of the other party to the contract in any capacity or a consultant to any other party of the contract with respect to the subject matter of the contract.

24. Compliance With Applicable Laws.

24.1 CONTRACTOR shall comply with all applicable Federal, state and local laws, and with all applicable licenses and permit requirements.

24.2 Pursuant to the provisions of A.R.S. § 41-4401, the Contractor hereby warrants to the City that the Contractor and each of its subcontractors ("Subcontractors") will comply with all Federal Immigration laws and regulations that relate to the immigration status of their employees and the requirement to use E-Verify set forth in A.R.S. §23-214(A) (hereinafter "Contractor Immigration Warranty").

24.3 A breach of the Contractor Immigration Warranty (Exhibit A) shall constitute a material breach of this Contract that is subject to penalties up to and including termination of the contract.

24.4 The City retains the legal right to inspect the papers of any Contractor or Subcontractor employee who works on this Contract to ensure that the Contractor or Subcontractor is complying with the Contractor Immigration Warranty. The Contractor agrees to assist the City in the conduct of any such inspections.

24.5 The City may, at its sole discretion, conduct random verifications of the employment records of the Contractor and any Subcontractors to ensure compliance with Contractors Immigration Warranty. The Contractor agrees to assist the City in performing any such random verifications.

24.6 The provisions of this Article must be included in any contract the Contractor enters into with any and all of its subcontractors who provide services under this Contract or any subcontract. "Services" are defined as furnishing labor, time or effort in the State of Arizona by a contractor or subcontractor. Services include construction or maintenance of any structure, building or transportation facility or improvement to real property.

24.7 In accordance with A.R.S. §35-393.06, the Contractor hereby certifies that the Offeror does not have scrutinized business operations in Iran.

24.8 In accordance with A.R.S. §35-391.06, the Contractor hereby certifies that the Offeror does not have scrutinized business operations in Sudan.

24.9 See Attached Warranty Certification

25. AVAILABILITY OF FUNDS FOR THE NEXT FISCAL YEAR.

25.1 Funds may not presently be available for performance under this Agreement beyond the current fiscal year. No legal liability on the part of the City of Chandler for services may arise under this Agreement beyond the current fiscal year until funds are made available for performance of this Agreement. The City of Chandler may reduce services or terminate this Agreement without further recourse, obligation or penalty in the event that insufficient funds are appropriated. The City Manager of Chandler shall have the sole and unfettered discretion in determining the availability of funds.

25.2 The parties recognize that performance by Invensys pursuant to this Agreement may be dependent upon the appropriation of funds by the Chandler City Council. Should the Chandler City Council at any time fail to appropriate the necessary funds for such performance, then, by written notice to Invensys, the City of Chandler may cancel this Agreement and have no further duty or obligation hereunder.

26. Survival of Provisions. The Sections of the Agreement that by their nature survive expiration or termination of the Agreement include but are not limited to the following Sections: Section 8.3 ("No Damages For Termination"), Section 10 ("Work Product and Residual Rights"), Section 10.1 ("Confidential Information"), Section 11 ("Limited Warranties and Exclusive Remedy"), Section 12 ("Liability Limitation and Exclusion of Damages"), Section 13 ("Taxes"), Section 15 (a), Sections 16-22 and Sections 24-25.

27. Entire Agreement. The Agreement constitutes the entire agreement between the parties relating to its subject matter and supersedes all prior or contemporaneous representations, understandings or agreements whether written or oral, relating to its subject matter. The Agreement may be amended or modified only by a writing that is signed by authorized representatives of both parties. The Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together will constitute one and the same instrument. No terms, provisions or conditions of any request for proposal, purchase order, acknowledgement or other business form that Customer may use in connection with the Agreement will have any effect on the rights, duties or obligations of the parties hereunder, or otherwise modify, the Agreement, regardless of any failure of Invensys to object to such terms, provisions or conditions.

IN WITNESS WHEREOF, this Plan document is hereby executed this _____ day of

_____.

City of Chandler

MAYOR

APPROVED AS TO FORM:

City Attorney

ATTEST:

City Clerk

INVENSYS SYSTEMS, INC.



Signature

Craig A. Barth

Name

VP Finance

Title

June 20, 2012

Date

Date

EXHIBIT A

**Contractor Immigration Warranty
To Be Completed by Contractor Prior to Execution of Contract**

A.R.S. § 41-4401 requires as a condition of your contract verification of compliance by the contractor and subcontractors with the Federal Immigration and Nationality Act (FINA), all other Federal immigration laws and regulations, and A.R.S. § 23-214 related to the immigration status of its employees.

By completing and signing this form the contractor shall attest that it and all subcontractors performing work under the cited contract meet all conditions contained herein.

Contract Number:				
Name (as listed in the contract): Invensys Systems, Inc.				
Street Name and Number: 33 Commercial Street				
City:	Foxboro	State:	MA	Zip Code: 02035

I hereby attest that:

1. The contractor complies with the Federal Immigration and Nationality Act (FINA), all other Federal immigration laws and regulations, and A.R.S. § 23-214 related to the immigration status of those employees performing work under this contract;
2. All subcontractors performing work under this contract comply with the Federal Immigration and Nationality Act (FINA), all other Federal immigration laws and regulations, and A.R.S. § 23-214 related to the immigration status of their employees.

Signature of Contractor (Employer) or Authorized Designee:

Sharon Barclay ^{cont}

Printed Name: Sharon Barclay

Title: Sr. HR Business Partner

Date (month/day/year): June 19, 2012

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1. Executive Summary

The Invensys Customer FIRST Support and Services program offers a broad portfolio of resources designed to help ensure high levels of asset availability, utilization and reliability from your InFusion, Foxboro I/A Series, and Triconex systems. It will help you manage your systems throughout their productive lifecycles, and protect your property and intellectual investments, maximize asset performance while helping you reduce total cost of ownership.

Customer FIRST membership facilitates fast, efficient response to requests for material, labor and technical expertise with flexible options designed to provide you with a wealth of resources through the largest partner ecosystem in the industry. From training and planning, to project implementation, operation and lifecycle support, Invensys and its network of partners are uniquely qualified to help Customer FIRST members effectively utilize our applications, systems, services and solutions.

Invensys' globally-situated support and service teams are uniquely qualified to deliver the high quality support and services that you require. Our support experts can provide fast and reliable support assistance, recommend risk mitigation strategies such as remote connectivity, automated back documentation, backup and restore services, and assist with maintenance tasks to help protect your Invensys systems from the potential of catastrophic loss.

The Invensys Customer FIRST program offers an array of options such as cost-control incentives, access to technical information specific to your operation, inventory management support and training opportunities for your personnel.

As technology inevitably continues to evolve, Invensys can assist you with planning and implementation of system upgrades to ensure that you are getting the most from the latest technology with minimum disruption to your business operations.

Invensys has earned a global reputation for support excellence with continuously improving levels of service and performance, and through recognition by prestigious organizations such as TSIA (Technology Services Industry Association).

2. Pricing Summary

SUMMARY PREMIUM LEVEL	Pricing Year 1 (USD)	Pricing Year 2 (USD)	Pricing Year 3 (USD)	Pricing Year 4 (USD)	Pricing Year 5 (USD)
Water Treatment Plant:	\$96,866.00	\$53,460.00	\$55,061.00	\$56,713.00	\$58,414.00
Airport Water Reclamation Plant:	\$89,898.00	\$46,212.00	\$47,595.00	\$49,023.00	\$50,494.00
Total	\$186,764.00	\$99,672.00	\$102,656.00	\$105,736.00	\$108,908.00

PAYMENT SCHEDULE	ANNUAL PAYMENT AMOUNT (USD)	PERIOD PAYMENT (USD)	PERIOD LENGTH	START DATE	END DATE
Year 1	\$186,764.00	\$46,691.00	Quarterly	7/1/2012	6/30/2013
Year 2	\$99,672.00	\$24,918.00	Quarterly	7/1/2013	6/30/2014
Year 3	\$102,656.00	\$25,664.00	Quarterly	7/1/2014	6/30/2015
Year 4	\$105,736.00	\$26,434.00	Quarterly	7/1/2015	6/30/2016
Year 5	\$108,908.00	\$27,227.00	Quarterly	7/1/2016	6/30/2017
Total	\$603,736.00				

Payment is due 30 days from date of invoice.

3. Proposal Scope

The Customer FIRST Support and Services Program offers a broad scope of support features encompassing technical support via a variety of communication modes, remote and onsite corrective support, annual product lifecycle assessment, and more. Discounts on value-add services are also offered, and the opportunity to establish funded reserves to help cover any billable labor, material, and training requirements you anticipate encountering during the timeframe of your Agreement.

4. Agreement Content

4.1 Customer FIRST Program – Introduction

The Invensys Customer FIRST Support and Services Program will help you accomplish your short- and long-range objectives at the lowest possible cost. Program enrollment gives you the support services and resources you need to help increase asset availability, utilization and performance.

4.2 Customer FIRST Program – Premium Level

Invensys offers **Premium** level membership in the Customer FIRST Support and Services program for customers that require a high level of support availability and responsiveness augmented by additional services designed to empower your business. The Invensys Customer FIRST Support and Services program offers you the assurance of access to expert technical support, and priority en route response commitment for on-site corrective assistance. Your business will keep pace with the latest advancements in Invensys products and solutions with access to the latest software version upgrades and maintenance releases. If applicable to covered equipment, scheduled preventive maintenance visits and accelerated shipment of material are provided. Flexible payment options are available for purchase of labor-based services, training, and material-related services including the Advantage Program for hardware upgrades.

4.3 Customer FIRST Program – I/A Series and InFusion CE Features Summary

Customer FIRST Support and Services program features are summarized below.

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Included Services	Premium
Common Elements	
Business Hours Technical Support (normal local business hours)	◆
Web Support - Knowledgebase, Online Training*, Proactive Communications	◆
Annual Lifecycle Assessment Report	◆
Upgrade Planning Roadmap	◆
Onsite Corrective Assistance - En route response commitment	24hrs*
Discount on Consulting Services (when purchased with Service Agreement)	◆
Emergency 24 Hour Technical Support (24/7/365)	◆
Support Usage and Summary Reports	◆
Number of Contract Management/Performance reviews per year	2
Software Elements	
Software maintenance releases, service packs, patches and updates	◆
Software version upgrades and revisions**	◆
Discount on Test and Offline Development System Licenses	◆
System Asset Viewer (I/A Series, InFusion CE, Triconex)	◆
Hardware Elements	
Number of Preventive Maintenance site visits per year	2
Discount on Site Engineering Services	◆
Advantage Program Discount (I/A Series, InFusion CE and Triconex)	◆
Module Exchange/Reserve Program	Exchange
MEP/MRP Parts Discount	◆
Discount on Spares	◆
RemoteWatch Service (I/A Series and InFusion CE)	†
Number of RemoteWatch Health Check Reports per year	2†

† minimum purchase criteria applies. Your sales person can advise you.

* where available

** exclude labor and hardware, additional conditions apply.

Optional Services	Premium
Flexible Services Fund (\$15,000 for each site Year 1 only)	Included
Flexible Material Fund (\$30,000 for each site Year 1 only)	Included
Upgrade and Migration Planning	Not Included
Onsite Corrective Assistance – 4 Hour en route response commitment*	Not Included
Onsite Corrective Assistance - Labor Cost Inclusive	Not Included
Preventive Maintenance - Additional number of site visits per year	Not Included
Custom Application Support	Not Included
MEP - Material Cost Inclusive	Not Included
Parts Management	Not Included
Resident Engineer/Consultant (full time or part time)	Not Included

4.4 Customer FIRST Program – Feature Descriptions

Customer FIRST Support and Services program features are described below.

4.4.1 Premium Level – Included Services

4.4.1.1 Premium Level – Common Elements

Business Hours Technical Support (normal local business hours):

Invensys provides expert technical assistance and application support during normal business hours via regional support centers. Each request is processed through a defined multi-level response model that assures skilled and timely attention appropriate to the urgency and complexity of the reported situation. Reported situations are assessed by support analysts according to the impact on the customer's production, safety or environment.

Web Support – Knowledgebase, Online Training*, Proactive Communications:

Invensys provides its extensive knowledgebase of technical user documentation, issue solutions, and software via the Customer Support website <http://iomtraining.invensys.com/iom>. The Online Training courses are listed at the bottom.

Invensys web tools provide online support case management. Customer personnel may submit service requests online; if qualified for handling as a support case, a tracking number will be issued. Cases may be reviewed online by the submitter.

In addition, website-registrants will receive pro-actively issued communications of two types,

- 1) Those that describe identified technical product problems and provide a solution and
- 2) Notifications pertaining to lifecycle management topics such as hardware and software release notifications, and service program changes.

** Most Invensys brands offer web-based training opportunities; contact your Invensys representative regarding availability.*

Annual Lifecycle Assessment Report:

Invensys understands that you have a need and a responsibility to maintain system equipment and software applications as critical parts of your business. The Lifecycle Assessment Report provides a top level view of the current lifecycle status of the products in use at your site and outlines key business objectives related to their maintenance and supportability. The report will be reviewed with you during the annual Customer FIRST Program renewal process.

This report is developed using the System Asset Viewer application to access your site's system configuration data which is stored on the GCS website. Based on this information, lifecycle charts and high-level overview drawings that show current system topology or architecture will be generated, Your Invensys Service Representative will review this information with you to address any identified system maintenance issues and to recommend course of action.

If the System Asset View application is installed on a personal computer at your site, your staff can use it to access your system configuration data and lifecycle phase information on demand.

Upgrade Planning Roadmap:

Building on the Lifecycle Assessment Report, Invensys will assess the components of your system and applications, as appropriate, for potential upgrade to preferred (current) phase products. This is a collaborative activity between customer staff and Invensys that focuses on identifying a logical progression for the potential upgrade of your Invensys equipment, software and files, and potentially, third party products. The deliverable is a high-level upgrade roadmap that will help facilitate effective short and long term upgrade planning decisions. It will be updated annually, and may be used as the foundation for the optional Upgrade and Migration Planning service.

Onsite Corrective Assistance – En route Response Commitment:

Invensys solutions are reliably supported through a remote connection (VPN or web conference). This approach provides fast, effective support, particularly in emergency situations. In the event that our Technical Support Engineers/Consultants are unable to resolve your support case via remote methods, Invensys will provide hands-on corrective assistance at your site.

A skilled Invensys service engineer/consultant will travel to your site to perform necessary remedial actions with the objective of returning your system or application to normal operation. These activities may include system troubleshooting, defective hardware replacement, and software restoration³ or correction due to data corruption or necessity.

While this type of support is typically time sensitive in nature, actual en route response time commitment will be determined by the level of Customer FIRST support enrollment, situation urgency and availability of regional resources. Arrival time at site is dependent on transportation contingencies beyond Invensys' control.

Notes:

- 1) *Activities that are not covered by Onsite Corrective Assistance include application work, block configuration, display creation, historian creation, software installation, preventative maintenance work, startup support and upgrade labor.*
- 2) *Labor and materials, travel and living expenses are billable unless otherwise defined in the Agreement terms. Billable labor hours include travel time, time spent obtaining plant access, time spent onsite and offsite performing evaluations and preparing documentation necessary for the assigned tasks.*
- 3) *Software restoration may be accomplished using install discs or via download. If the customer's data is corrupt, there may be no recourse, in some cases, to restore corrupted user data.*

This Customer FIRST Support and Services Agreement includes:

Premium level: 24 hours en route response commitment.

Emergency Technical Support (24/7/365):

Invensys provides emergency technical support outside of normal business hours for situations that involve loss or potential loss of an essential function, such as a production line, system or plant down situation.

Support Usage and Summary Report:

The Support Usage and Summary Report highlights all support case activity logged by Invensys' service management system. The report is distributed via email on a monthly basis.

Number of Contract Management/Performance Reviews per year:

Invensys will review the Customer FIRST Support and Services program performance periodically with you on a schedule determined by the selected program level. Discussion may include technical support, labor, material and remote services usage as applicable to the products covered by this agreement, plus lifecycle management and technical topics of value to your site.

Premium level: Two (2) reviews per year.

4.4.1.2 Premium Level – Software Elements

Software Maintenance Releases, Service Packs, Patches and Updates:

With the Customer FIRST Support and Service program, Invensys provides maintenance releases and fixes for covered software related to your application that is released during the contract period. This applies to software that is in the Preferred (i.e., most current) lifecycle phase.

Maintenance releases provide corrections to software defects within a software revision level. Media will be made available upon release, in electronic or physical format as appropriate, during the program's coverage timeframe. Invensys makes no guarantee that maintenance releases will become available during the agreement period.

Software installation and startup activities are not part of the Customer FIRST program. These activities require the scheduling of a separate site visit for which the labor terms of this Agreement apply.

Software Version Upgrades and Revisions:

Invensys provides software version upgrade and revision releases with the Customer FIRST Support and Services program. This benefit provides you with the ability to upgrade and keep covered Invensys software continuously current at the Preferred (i.e., most current) lifecycle phase.

The Version release is the most significant software upgrade. It generally contains major new features and enhancements. The Revision release generally contains both software correction and minor enhancements.

License(s) and upgrade media will be made available upon release, in electronic or physical format as appropriate, during the program coverage timeframe. Invensys makes no guarantee that version and revision releases will become available during the agreement period.

Software installation and startup activities are not part of the Customer FIRST program. These activities require the scheduling of a separate site visit for which the labor terms of this Agreement apply.

Eligibility requirements:**1) Request for Upgrade or Revision**

The Customer First agreement must be active at the time the software version upgrade or revision is requested. Eligibility to request provision of upgrades and revisions at no charge ends at agreement expiration.

2) Licensed Software Version and Revision requirement(s)

To qualify for version upgrades, you must be licensed to operate (not necessarily be running) the most current/preferred version of Invensys Software at the time the Customer FIRST agreement is executed. If you do not request the latest software release, eligibility to obtain subsequent licensed Version and Revision level releases at no charge will lapse.

If you are licensed to a non-current / non-preferred version of Invensys Software, you must first purchase an upgrade to the current / preferred version. Invensys offers incentives for the purchase of new hardware and software.

New hardware and/or system shutdown may be required to support new version upgrade and revision releases.

Discount on Test & Offline Development System License:

For customers that use an offline system to mirror their online system for testing upgrades, development, etc., before moving those changes into production, a discount is applicable to all off-line test system, development or disaster recovery system licenses.

Premium level: 50% discount off list.

System Asset Viewer (I/A Series, Infusion CE, Triconex):

The System Asset Viewer is a stand-alone application that accesses the customer's installed system configuration (hardware and software) data and lifecycle information, which is stored and maintained on the Invensys Global Customer Support (GCS) website.

The source data accessed by System Asset Viewer has been gathered in separate "discovery" activity via use of the FERRET application (I/A Series), and .ver, .txt, & .log files (Triconex) and uploaded to the GCS website's Installed Base Repository.

Once the System Asset Viewer application is loaded on your personal computer (PC), information about your site and component versions, patches/Quick Fixes, site topology, and lifecycle stages are shared and displayed. These tools are used by Invensys Field Service Representatives on an annual basis during site visits or may be used by trained customer personnel.

Using the System Asset Viewer application, the user can logon to the GCS website to access this collected information. Its easy-to-use Windows-based graphical interface presents a wealth of system configuration data – grouped by node, station, monitor or switch and include component version and patch levels, site topology, and lifecycle stages – to provide a complete view of where equipment is in its lifecycle. In addition, System Asset Viewer can be an invaluable aid in troubleshooting and diagnosing system anomalies and may potentially prevent production downtime or poor performance.

4.4.1.3 Premium Level – Hardware Elements

Number of Preventive Maintenance site visits per year:

The Customer FIRST Support and Services Agreement provides you with a number of Preventive Maintenance (PM) visits each year based on your selected program level. The general scope of work includes physical inspection of equipment, review of software maintenance releases and fixes, technical advisories, product alert notices (Triconex) and status of open cases. The service engineer will perform analysis of system conditions (counters, loading, etc.) to help ensure the system is operating within defined specifications. They will perform corrective actions that are within the scope of the PM visit, and schedule follow-up maintenance for additional issues if necessary. Invensys will help you determine the appropriate length of the PM visit per site.

On an annual basis, "discovery" tools (e.g., FERRET for I/A Series and InFusion CE, and Triconex System File Maintenance Evaluation) are used to extract current system configuration data for analysis, and the resulting report will identify any issues that may require corrective activity. The data extracted will become the basis of the Lifecycle Assessment Report, which is described elsewhere in this proposal.

Notes:

- 1) *The delivery schedule and timing of PM visits will be determined in consultation with the customer.*
- 2) *Customer should review the full scope of work with the Service Engineer prior to their arrival at site.*
- 3) *The Preventive Maintenance Site Visit does not include installation of version licenses, revision releases and maintenance releases, or any startup activities. These activities require the scheduling of a separate site visit for which the labor terms of this agreement will apply.*

Premium level: Two (2) Preventive Maintenance site visits per year.

Discount on Site Engineering Services:

A discount on the current Invensys labor rate at time of service is provided on labor hours dedicated to Site Engineering Services.

Site Engineering Services utilize the talents of Invensys Service Engineers to supplement your site resources with simple day to day activities or to help solve more complex engineering issues. Site Engineering Services are generally applicable to smaller scale projects. Invensys will help you define the scope of work to meet your specific requirements. If you are interested in having similar work performed on a larger scale, arrangements can be made with the appropriate resources within our organization.

For examples of applicable activities, refer to "Site Engineering Services (I/A Series, InFusion CE, Triconex)" in the "Policies and Guidelines for Specific Customer FIRST Features" section of this document.

Premium level: 10% discount

Advantage Program Discount (I/A Series, InFusion CE and Triconex):

The Advantage Program provides cost-effective upgrade options that include substantial incentives for the exchange of existing I/A Series, InFusion CE and Triconex systems equipment. A discount for Advantage Program upgrades is provided when the older technology units are returned to Invensys. The Advantage discount is applicable only to Preferred hardware and software products that qualify for Advantage program pricing.

The Advantage Upgrade Program Policy applies.

Premium level: 50% discount on Advantage Program orders.

Module Exchange Program (MEP):

Invensys provides access to its materials inventory when rapid replacement of malfunctioning equipment is necessary. If you encounter an issue with a component on your Eurotherm, I/A Series or Triconex system, you may arrange for exchange of the malfunctioning unit with another unit. The replacement material generally ships within one business day of request for service. Product provided under the Module Exchange Program is billable, and may be applied to the Module Exchange Program (MEP) - Material Cost-Inclusive feature or the Flexible

Material Fund if appropriate. Pricing is contingent on receipt of the malfunctioning equipment at Invensys' designated facility, and Invensys' subsequent determination that the returned unit meets Module Exchange Program Policy qualifications.

MEP Parts Discount:

The price of unit supplied to the customer will qualify for a discount contingent on material returned to Invensys meeting Module Exchange Program Policy qualifications.

Premium level: 43% discount. Landed costs (duties, fees, etc.) may apply.

Discount on Spares:

The Customer FIRST Support and Services Agreement enables you to better manage and control the cost of equipment by providing a discount on the purchase of new material that will be stored as spare inventory at your site.

Premium level: 10% discount

RemoteWatch Service (I/A Series, InFusion CE):

RemoteWatch system monitoring tools have the ability to help pro-actively identify Invensys system anomalies before plant upset occurs, and can be used for reactive diagnosis purposes. It is applicable to I/A Series system Version 6.x and up.

Each RemoteWatch server is capable of monitoring up to approximately 60 workstations. The required number of servers for the site, and installation, is covered by the **Premium** level of the Customer FIRST program.

The terms of the Remote Services License Agreement apply.

Notes:

- 1) Cyber security hardening services to client network in order to comply with site and/or regulatory security requirements may be required at an additional cost.
- 2) All RemoteWatch hardware and software remains the property of Invensys, who will be responsible for repair and for software and hardware upgrades, if required. Necessary repair of hardware due to environmental causes and misuse will result in actual repair costs being assessed to the customer. All such hardware and software must be returned to Invensys upon discontinuation of the Customer FIRST Support and Services Program Agreement or the Remote Services portion of the Agreement.
- 3)

Number of RemoteWatch Health Check Reports per year:

The RemoteWatch Health Check/Exception Report provides a snapshot of alarm incidents (events outside of normal range) examined by Invensys Remote Services experts, actions taken and administrative visits.

Premium level: Two (2) RemoteWatch Health Check Reports are provided per year.

4.4.2 Premium Level – Optional Services

Invensys has included the following optional services with your Customer FIRST Support and Services program.

Flexible Services Fund:

Customer FIRST Program coverage provides you with labor-based support and services that are billable at local Invensys labor rates at time of service. These include Onsite Corrective Assistance, Site Engineering Service (if brand-applicable), Consulting Services, training and time spent installing hardware or software associated with Customer FIRST Program features. In addition, the service engineer's travel time to and from your site and associated travel and living expenses are billable.

Provisioning the optional Flexible Services Fund with funds that accrue as part of your scheduled agreement payments allows you to spread payment of applicable labor-based services over the coverage period of your Customer FIRST Support and Services Agreement.

\$15,000.00 has been included for each site for year 1 only.

Flexible Services Fund Policy applies.

Flexible Material Fund:

Invensys provides fast, cost-effective replacement of major system components in the event of a module failure. If you encounter an issue with your Eurotherm, I/A Series or Triconex system, you may arrange for shipment of factory-refurbished material from Invensys inventory in exchange for your malfunctioning unit. The equipment provided is billable.

Provisioning the optional Flexible Material Fund with funds that accrue as part of your scheduled agreement payments allows you to spread payment of applicable material-based services over the coverage period of your Customer FIRST Support and Services Agreement.

\$30,000.00 has been included for each site for year 1 only.

The Flexible Material Fund Policy applies.

5. Policies and Guidelines for Specific Customer FIRST Features

The policies and guidelines described in this section apply to the specifically ascribed service deliverables and programs.

5.1 Support Hours and Rates

Labor-based support and services shall be performed during the Normal Business Day (NBD). Support and services rendered outside of the Normal Business Day may be billable, subject to the labor terms and provisions of this Agreement.

The Normal Business Day shall be defined by local practice or labor law, or as defined in this agreement between Invensys and Customer.

NO.	TITLE	DESCRIPTION
1	NORMAL BUSINESS DAY (i.e., normal work day)	Normal business hours (NBH) : <u>8:00</u> AM to <u>5:00</u> PM Normal business week: <u>Monday thru Friday</u> <input checked="" type="checkbox"/> Invensys-designated holidays will be observed.
2	OVERTIME	Overtime (Premium) rate: <u>2.0 times Standard Rate</u> Specific to customer locality, Overtime is defined: <input checked="" type="checkbox"/> In local Service Rate Schedule
3	SHIFT WORK	Shift Work (Premium) rate: <u>1.5 times Standard Rate</u> Specific to customer locality, Shift Work is defined: <input checked="" type="checkbox"/> In local Service Rate Schedule
4	TRAVEL TIME LABOR EXPENSES	Travel time labor expenses shall accrue from the time and place of origin and cover time traveling to and from the job site. The point of origin shall be: <input checked="" type="checkbox"/> Home base of the Invensys engineer performing the work. Travel time labor will be billed for: <input checked="" type="checkbox"/> A minimum of <u>4</u> hours <input checked="" type="checkbox"/> Actual time incurred

NO.	TITLE	DESCRIPTION
		(in excess of minimum hours if indicated above)
5	BILLABLE SERVICE TIME Service Rates may be obtained from Invensys.	Service time will be billed for: <input checked="" type="checkbox"/> Minimum billable hours: <u>8</u> <input checked="" type="checkbox"/> Actual time incurred (in excess of minimum billable hours if indicated above)
6	SERVICE RATES	Service rates are defined as described below: Per local Invensys Service Rate Schedule Currency Type: <u>USD</u>

5.2 Remote Services License Agreement

IF YOU USE REMOTE SERVICES SOFTWARE, YOU HAVE AGREED TO BE BOUND BY THE LICENSE AGREEMENT SET FORTH BELOW.

LICENSE GRANT: All Remote Services software programs which are embodied in human readable source form or machine readable object form and which include, but are not limited to programs having a series of instructions, statements and data, and related materials provided by Invensys are the property of Invensys and/or others and are subject to the terms set forth in this license, in which Purchaser is provided solely with a personal and non-exclusive license to use such programs solely for their diagnostic purposes in the country in which the software was furnished and for execution on the system for which it was provided.

COPYRIGHT AND TITLE: No title to the intellectual property in the software programs or material is transferred to Purchaser under this license. All software and its copyrights are owned by Invensys and/or its suppliers. The software is protected by United States copyright laws and international treaty provisions. Therefore, Purchaser must treat the software in confidence like any other copyrighted material (e.g. a book or musical recording) except that Purchaser may make copies of the programs for use only with the system for which such programs were acquired. Purchaser must reproduce and include the copyright notice on any backup copy. The written materials and firmware may not be copied.

RESTRICTED USE: Purchaser shall not export or re-export the programs or material without the appropriate United States and Foreign government licenses. Purchaser agrees not to reverse engineer, decompile, disassemble, emulate or perform any other similar operations on the software. Purchaser may not rent or lease the software to any third parties. Storage media which purchaser received from Invensys may contain certain Software for which Invensys has not accepted an order from Purchaser for a Software License. If Purchaser desires to license this Software, Purchaser must obtain the appropriate Software license from Invensys. Purchaser shall defend and Indemnify Invensys from all damages arising from unauthorized use or transfer of the software.

5.3 Lifecycle Support Policy

Invensys has established clear and predictable product support timelines to enable customers to plan product upgrades in advance of reaching obsolescence. This proactive approach provides a comprehensive view of product lifecycle phases, phase transition timing, and available support during each phase.

Information about the products currently supported in each lifecycle phase is posted on the respective Invensys brand support websites, and we provide periodic notification of all product transitions from one lifecycle phase to the next:

<http://iom.invensys.com/EN/Pages/Support.aspx>

The Lifecycle Support Policy provides consistent and predictable guidelines for product support, compatibility, availability and repair. The policy establishes clear and predictable product support timelines to assist customers with managing end of life issues related to their installed Invensys system equipment. This proactive approach provides a comprehensive view of product lifecycle phases, phase transition timing, and available support during each phase. This information enables customers to plan product upgrades years in advance. Invensys system products move through five phases during their lifecycles:

- Preferred Products (PREF): These products are the most recent sales-released products available in their functional area.
- Available Products (AVAL): Products are available for sale primarily for expansion projects. They are no longer the Preferred Product offering.
- Mature Phase (MATR): Products withdrawn from sale. Comprehensive support services are provided.
- LifeTime Phase (LIFE): Invensys continues to support and maintain standard Invensys products based on an annual review of support capability.
- Obsolete (OBSL): Invensys will determine if a product is unrepairable due to age or obsolescence and will provide advance notice via email to client personnel that have registered on the Global Customer Support website <http://support.ips.invensys.com> . Once the product has entered the Obsolete Phase, Invensys can no longer provide a quality repair nor provide a module exchange. Products that are identified as Obsolete shall be excluded from coverage under this Service Agreement. If that product fails, Invensys will suggest purchase of an alternate replacement.

5.4 Module Exchange Program (MEP) Policy

If you encounter an issue with your Eurotherm, I/A Series or Triconex system, Invensys will help you return it to normal operation. When replacement of a malfunctioning component is determined to be the best solution, a unit may be shipped from Invensys inventory in exchange for your malfunctioning unit. You must be covered by a Customer FIRST Support and Services Agreement to receive this benefit.

Product provided under the Module Exchange Program is billable, and may be applied to the Module Exchange Program (MEP) - Material Cost-Inclusive feature or the Flexible Material Fund if appropriate.

Major system components are carefully selected for refurbishment and inclusion in Invensys inventory. These components undergo a comprehensive refurbishment process including error detection and correction. Firmware is updated when appropriate and the hardware is put through Invensys' manufacturing product testing sequence. A 90-day warranty is provided on refurbished equipment.

1) CUSTOMER FIRST COVERAGE CONDITIONS

The Module Exchange Program (MEP) is available to Eurotherm, I/A Series and Triconex customers with Customer FIRST program Elite or Premium level coverage.

The requested replacement unit will be shipped by Invensys in ADVANCE of Invensys receiving your malfunctioning unit.

2) PRODUCT LIFECYCLE & AVAILABILITY

Components are categorized in the Available, Preferred, Mature and LifeTime Phases defined in the Lifecycle Policy in the "Components and Software Covered" section of the Customer FIRST Support and Service Agreement. Product lifecycle status may affect availability, as described below.

- Products in Preferred, Available and Mature Phases are generally available for shipment within one business day, in accordance with Customer FIRST program level.
- Products in LifeTime Phase will be supplied on a reasonable effort basis, with shipment subject to availability, in accordance with Customer FIRST program level.
- Products in Obsolete Phase are not supported under this program. In situations in which it is determined that an Obsolete Phase product has failed, Invensys may suggest that client purchase a new functionally equivalent Preferred Phase product if available.

3) ORDERING INSTRUCTIONS and PRICING

Equipment is provided at the price prevailing at the time of shipment, if the exchange transaction meets the conditions detailed below.

- a) Equipment can be requested by the customer's authorized personnel by contacting the Invensys support center or representative in the customer's geographical area, or the Global Customer Support center in the United States of America (telephone 508-549-2424). Refer to the Invensys Contact \ Material Return section of the Customer FIRST Support and Service Agreement.

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- b) Shipping and handling costs may apply. This detail varies by country in accordance with local custom and regulations. Your Invensys representative will advise you on this detail.
 - c) The requested replacement material will be shipped generally within one business day of order placement, subject to availability. Refer to "Product Lifecycle and Availability" above.
 - d) Delivery of critical equipment within 24 hours may be arranged if availability and transportation logistics allow it; a premium charge will apply.
 - e) A purchase order or credit card number will be requested at time of order placement if product is billable.

4) INSTRUCTIONS FOR PRODUCT RETURN TO INVENSYS-DESIGNATED LOCATION

- a) A Return Material Authorization (RMA) number will be provided at the time of order placement for use in returning the malfunctioning unit to an address designated by Invensys. The RMA number must be clearly identified on the box in which the malfunctioning unit is being shipped.
- b) Invensys is not responsible for loss, or delay in processing, of returned material when packaging lacks clear identification (i.e., Return Material Authorization number, your company name, individual contact name and address) or is received at any Invensys address other than the specific address provided with a Return Material Authorization number.
- c) The malfunctioning equipment must be received at the Invensys-designated location within 20 days from date of Invensys shipping the refurbished replacement unit to the customer.

5) EVALUATION OF RETURNED PRODUCT

- a) Invensys will evaluate returned material to determine whether it is in acceptable condition for repair/refurbishment and subsequent inclusion in Invensys inventory.
- b) Invensys reserves the right to disqualify returned units that do not qualify as visually presentable to our next client (i.e., scratched, written upon), or which have been damaged by misuse, incorrect installation, power surges, exposed to contaminants, force majeure, or subjected to non-Invensys unauthorized repair. Such damage may prevent the modules from being repaired reliably and these modules must be removed from the pool of replacement modules.

6) NON-COMPLIANCE

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- a) Non-compliance with this policy will result in the issuance of an invoice for the full list price of product provided. Purchaser agrees to provide Invensys with a funded purchase order for this purpose.

7) WARRANTY

- a) The Module Exchange Program does not cover warranty replacement. For warranty replacement, the client can arrange for a return to the factory for repair or replacement in accordance with Invensys warranty terms.

5.5 Advantage Upgrade Program Policy

The Advantage Upgrade Program allows I/A Series system customers to keep their systems up-to-date in a sustainable way. Through this program, clients periodically upgrade hardware and software to the most recent components, while receiving significant incentives in exchange for the return of older components to Invensys.

Advantage upgrades help you update aging equipment with new technologies. I/A Series systems can be perpetually upgraded, ensuring that they have the latest productivity-enhancing software, the fastest, most capable control, the sharpest graphics, and the highest capacity, most powerful application processors at a fraction of the cost.

Advantage upgrades are cost effective, as the program provides customers with discounts that are applied to Preferred hardware and software product list prices. Our careful attention to backward compatibility and serviceability allows our customers to save significant downtime. Additionally, we make every effort to preserve engineering and control strategy design and other intellectual property, making upgrades that are much more cost-effective than if a system is removed and totally replaced.

The Advantage Upgrade Program offers a discount on select Preferred hardware and software in exchange for the return of the older equipment to an Invensys-designated location within 3 months of shipment of the Advantage sales order.

The returned equipment must be the functional equivalent of the equipment being upgraded, must have been purchased through Invensys, and must be in refurbishable condition to qualify for the Advantage discount. Obviously broken, damaged, contaminated or non-conforming components will not be accepted as trade-ins.

The returned equipment is repaired, tested and moved to Invensys' stock of refurbished inventory. These products will be used by the Module Exchange/Reserve Program when needed by Invensys Service Agreement customers.

5.6 Flexible Services Fund Policy

Flexible Services Fund can be used for:

- Labor-based services associated with Customer FIRST Support and Services Agreement features, including
 - Onsite Corrective Assistance
 - Consulting Services provisioned under the Customer FIRST Support and Services Agreement
 - Site Engineering Service hours
 - System File Maintenance Evaluations for Triconex systems
 - Installation of product and software associated with the Module Exchange/Reserve Program
 - Installation of product and software associated with the Parts Management Program
 - Invensys service personnel travel hours to/from the customer site
- Travel and living expenses related to Customer FIRST Support and Services Agreement features

Flexible Services Fund cannot be used for:

- Consulting Services not provisioned under the Customer FIRST Support and Services Agreement
- Labor hours not related to Support and Services Agreement features
- Any other activities, or product or software orders, not related to Customer FIRST Support and Services Agreement features
- Travel and living expenses not related to Customer FIRST Support and Services Agreement features

The following terms and conditions apply to the Flexible Service Fund:

- 1) The Flexible Services Fund may be provisioned by the customer for a value that will accrue during the coverage period of the Customer FIRST Support and Services Agreement, in accordance with the terms of the Agreement. Allocation to Fund may differ each year within a multi-year Agreement.
- 2) Customer's contribution to the Fund(s) will be made together with Agreement payments in accordance with the agreement billing schedule. It may be increased or decreased at renewal of the Agreement. Customer's contribution cannot be cancelled during the annual term or multi-year coverage period.
- 3) The scope of services usage can be defined at any time prior to, or during, the Agreement coverage period. Delivery of services must be taken within the coverage period.
- 4) As applicable services are provided, the selling price will be deducted from the Fund. Once the Fund's value has been fully used, no further services can be applied. If desired, customer may replenish funding for use during the remainder of the coverage period.

- 5) At Agreement expiration, unused Flexible Services Fund balance
 - a) may be rolled forward, establishing a beginning balance in the Fund upon renewal of the Agreement for the next coverage period.
 - b) cannot be moved to provision another Fund within the Agreement on renewal
 - c) cannot be applied to the Agreement itself on renewal
 - d) will not be returned to the customer.
- 6) If the Agreement is terminated prior to its expiration date, accrued unused Fund balance will not be refunded to the customer.
- 7) If the Agreement is terminated prior to its expiration date, a lump-sum invoice will be issued for Fund usage above the accrued customer contribution.

5.7 Flexible Material Fund Policy

Flexible Material Fund can be used for:

- Purchase of replacement hardware provided by the Module Exchange Program
- Purchase of replacement hardware provided by the Module Reserve Program
- Purchase of new hardware designated as Spare material

Flexible Material Fund cannot be used for:

- Installation (labor hours) of material purchased using Flexible Material Fund
- Purchase of hardware or software associated with other Invensys programs and solutions unrelated to the Customer FIRST Support and Services Agreement.
- Purchase of new hardware or software for any other purpose
- Payment of labor hours for any purpose
- Travel and living expenses

The following terms and conditions apply to the Flexible Material Fund:

- 1) The Flexible Material Fund may be provisioned by the customer for a value that will accrue during the coverage period of the Customer FIRST Support and Services Agreement, in accordance with the terms of the Agreement. Allocation to Fund may differ each year within a multi-year Agreement.
- 2) Customer's contribution to the Fund(s) will be made together with Agreement payments in accordance with the agreement billing schedule. It may be increased or decreased at renewal of the Agreement. Customer's contribution cannot be cancelled during the annual term or multi-year coverage period.
- 3) The bill of material can be defined at any time prior to, or during, the coverage period. Delivery of products must be taken within the Agreement coverage period. As applicable products are shipped, the selling price will be deducted from the Fund.
- 4) Once the Fund's value has been fully used, no further products or services can be applied. If desired, customer may replenish funding for use during the remainder of the coverage period.

- 5) At Agreement expiration, unused Flexible Material Fund balance:
 - a) may be rolled forward, establishing a beginning balance in the Fund upon renewal of the agreement for the next coverage period
 - b) cannot be moved to provision another Fund within the Agreement on renewal
 - c) cannot be applied to the Agreement itself on renewal
 - d) will not be returned to the customer.
- 6) If the Agreement is terminated prior to its expiration date, accrued unused Fund balance will not be refunded to the customer.
- 7) If the Agreement is terminated prior to its expiration date, a lump-sum invoice will be issued for Fund usage above the accrued customer contribution.

5.8 Site Engineering Services

Site Engineering Services for I/A Series, InFusion CE and Triconex customers may include, and is not limited to, the following opportunities:

Engineering Services

- Backup Services: Implementation / automation of backup & restore systems, disaster recovery and planning, offsite storage
- Data Management: Correction of data logging issues, creation of archiving scripts, develop interfaces with other systems, performance reporting, Microsoft™ Office integration
- Report Enhancement: Format and content restructuring, including additional data points, scheduling and report generation
- Display Revisions / Enhancements: Overlays for information drill downs, trend plots, operator control interfaces, remote access to displays
- Documentation: System architecture drawings, I/O cabinet loading documentation, input/output spreadsheets based on CP savealls, documentation necessary to meet quality or legislative requirements

Process Control

- Optimization and Tuning: Assessment of current control elements for proper operation and industry compatibility, and if applicable, boiler safety, air/fuel characterization for all fuels & operating loads
- Loop Management: Loop tuning and optimization, evaluation of nonlinearities and process gain and evaluation of valve or process problems
- Controls Revisions: Expansion (use of spare I/O capacity), process improvements and enhancements, automation of manual processes

Other Advanced Services

- Alarm Management: Assessment of spurious, redundant and unnecessary alarms, assessment of alarm limits and alarm priorities, assessment of alarm grouping, recommending and implementation of alarm improvements
- System Security and Networking Services: System hardening, password and permissive control
- Feasibility studies for system improvements
- SILWatch safety loop evaluations
- TUV Certified engineers to assist, test and verify compliance with IEC 61511
- Project Management: Scheduling, procurement, budget management and quality control

6. Warranty

Warranty protection for new Invensys products is provided for specific time periods as defined in the Invensys document entitled *General Terms and Conditions of Sale of Goods and Services and License of Software*, and in accordance with local consumer protection laws.

If an issue is encountered with a product that is under warranty, contact Invensys to request technical support. If the reported situation involves a warranty issue that is resolvable via replacement of hardware or software, Invensys will advise you of the appropriate options. These options include non-billable hardware repair services, and replacement of hardware or software media.

If hardware or software is replaced under warranty, Invensys will provide a 90 day warranty, or honor the remaining warranty period of the original product, whichever is longer.

7. Components Covered

7.1 Components and Software Covered

The following system components and software are covered under the terms and conditions of this Customer FIRST Support and Services Agreement and the Lifecycle Support Policy. Components and software not listed are not covered by this Agreement.

Name	AWRP				
Item	Quantity	Product	Short Description	Lifecycle phase	Obsolete Date
1.00	1	P0923MA	P91-PE2900 Styles B,C & D	Mature	
2.00	2	P0972XN	P81-SB1500 Workstation Style A Rev A,B	LifeTime	
3.00	2	P0972YJ	Chassis Blade: 48 100Base-FX MTRJ Ports	Mature	
4.00	2	S20C23220000	I/A Series Solaris W'kstation SW Lic (Certificate)	Mature	
5.00	1	S10B23220000	I/A Series Windows W'kstation SW Lic (Certificate)	Preferred	
6.00	3	J0200RV	App Station V6* SW For Windows Ethernet License	Preferred	
7.00	6	P0926CP	ZCP270 Control Processor	Preferred	
8.00	3	S61C21421000	I/A Series Function Block SW Lic (Certificate)	Preferred	
9.00	18	P0400DA	FBM01 0-20 mA Input	Mature	
10.00	20	P0400YE	FBM04 0-20 mA Input/Output	Mature	
11.00	42	CM400YH	FBM07 Contact/dc Input	Mature	
12.00	41	CM400YK	FBM09 Contact/dc Input/Output	Mature	
13.00	19	P0914SQ	FBM201 Channel Isolated 8 Input 0-20 mA	Preferred	
14.00	51	P0914TD	FBM207 Channel Isolated 16 DIN Voltage Monitor	Preferred	
15.00	4	P0926GW	FBM232, 10/100 Mbps Ethernet, Single	Preferred	
16.00	13	P0914XS	FBM237 Channel Isolated 8 Output 0-20 mA	Preferred	
17.00	18	P0916TA	FBM242 Channel Isolated External Source DO	Preferred	
18.00	32	P0972ZA	FCM100E, Field Comm Mod w/Fiber Optic	Preferred	
19.00	1	P0972YK	Uplink Expansion Module - Superseded by P0972FQ	Mature	
20.00	1	P0973FQ	Uplink Expansion Module With Six Port Slots	Mature	
21.00	1	P0972RU	RAID 1 Single Controller w/Two 18 Gb Hard Drives	LifeTime	
22.00	2	J0173DF	Device Monitor (51 Series) SW Lic	LifeTime	
23.00	2	J0173EF	SMDH For WP/AW (51 Series) SW Lic	LifeTime	
24.00	1	J0200JN	FoxDraw Standalone Lic	Preferred	
25.00	1	L0997CC	Integrated Control Configurator (ICC) - Windows	Available	
26.00	10	J0173EH	Additional DM/FoxView (51 Series) SW Lic	LifeTime	

27.00	4	J0177AH	Additional FoxView DM For The 70 Series	LifeTime
28.00	1	Q0300GB	FoxAPI V4.0 For I/A NT	LifeTime
29.00	2	P0973AR	Matrix N1, 1 Slot, Chassis w/Power Supply & Fans	Available
30.00	4	P0972YQ	MGBIC w/1000Base-SX Port With LC For P0972WR/YC	Preferred

Name WTP

Item	Quantity	Product	Short Description	Lifecycle phase	Obsolete Date
1.00	2	P0972QV	P79 Workstation Style A, Rev A. Style B, Rev A,B.	Mature	
2.00	2	S20C23220000	I/A Series Solaris W'kstation SW Lic (Certificate)	Mature	
3.00	1	P0923GT	P91-PE2900 Style C, Rev B / P91-2800 Style A Rev B	Mature	
4.00	1	S10B23220000	I/A Series Windows W'kstation SW Lic (Certificate)	Preferred	
5.00	3	J0200RV	App Station V6* SW For Windows Ethernet License	Preferred	
6.00	1	J0173DA	Application Workstation 51 SW Lic	LifeTime	
7.00	6	P0926CP	ZCP270 Control Processor	Preferred	
8.00	3	S61C21421000	I/A Series Function Block SW Lic (Certificate)	Preferred	
9.00	3	P0961BD	Communications Processor 30 Style B	Mature	
10.00	3	J0173HD	Device Integrator 30 SW Lic	LifeTime	
11.00	1	P0972RU	RAID 1 Single Controller w/Two 18 Gb Hard Drives	LifeTime	
12.00	1	J0173DE	Disk Mirroring/Concatenation (51 Series) SW Lic.	LifeTime	
13.00	15	P0400DA	FBM01 0-20 mA Input	Mature	
14.00	25	P0400YE	FBM04 0-20 mA Input/Output	Mature	
15.00	1	CM400YH	FBM07 Contact/dc Input	Mature	
16.00	4	P0400YH	FBM07 CONTACT/DC INPUT	LifeTime	
17.00	3	DM400YJ	FBM08 120 Vac Input	Mature	
18.00	3	P0400YJ	FBM08 120 Vac Input	LifeTime	
19.00	4	CM400YL	FBM10 120 Vac I/O	LifeTime	
20.00	16	P0400YL	FBM10 120 Vac I/O	LifeTime	
21.00	30	DM400YL	FBM10 120 Vac Input/Output	Mature	
22.00	26	P0914TD	FBM207 Channel Isolated 16 DIN Voltage Monitor	Preferred	
23.00	21	P0922VT	FBM214, HART Inputs, 8 Channels	Available	
24.00	2	P0927AH	FBM214b, HART Inputs, 8 Channels	Preferred	
25.00	11	P0922VU	FBM215, HART Output, 8 Channels	Preferred	
26.00	2	P0926GU	FBM230, Four Serial Ports, Single	Preferred	
27.00	3	P0926GW	FBM232, 10/100 Mbps Ethernet, Single	Preferred	
28.00	15	P0914TG	FBM241 Ch Isolated Vmon DI + External Source DO	Preferred	
29.00	8	P0972ZA	FCM100E, Field Comm Mod w/Fiber Optic	Preferred	
30.00	10	P0926GS	FCM100Et, Field Comm Mod w/Fiber Optic & TDR	Preferred	
31.00	3	P0903CV	Annunciator Keyboard	Preferred	
32.00	3	P0904AK	50 Series GCIO Interface w/o TS (EC96)	Preferred	
33.00	1	P0970BC	Dual Nodebus Interface Module (DNBI)	Mature	
34.00	2	P0972VA	Address Translation Station;Mesh/Nodebus Connect	Preferred	
35.00	2	P0972YC	24-Port MTRJ Fiber Ethernet Switch	LifeTime	

36.00	1	S07A60201100	I/A Series Ver A.x FDT Component, Windows XP®	Preferred	
37.00	3	J0173DF	Device Monitor (51 Series) SW Lic	LifeTime	
38.00	3	J0173EF	SMDH For WP/AW (51 Series) SW Lic	LifeTime	
39.00	1	J0173DZ	System Monitor (51 Series) SW Lic	LifeTime	
40.00	1	J0173DS	Int Ctl Configurator (51 Series) SW Lic	LifeTime	
41.00	1	L0997CC	Integrated Control Configurator (ICC) - Windows	Available	
42.00	1	J0173DV	Operator Message Interface SW Lic For Solaris	LifeTime	
43.00	1	J0173DX	Report Writer (51 Series) SW Lic	LifeTime	
44.00	1	J0175HH	INFORMIX On-Line Development Env SW Lic	LifeTime	
45.00	1	J0173DP	Historian 2000 (51 Series) SW Lic	LifeTime	
46.00	2	J0173EH	Additional DM/FoxView (51 Series) SW Lic	LifeTime	
47.00	3	J0177AA	Additional DM/FoxView (51 Series) SW Lic (5 User)	LifeTime	
48.00	4	J0177AH	Additional FoxView DM For The 70 Series	LifeTime	
49.00	1	Q0300GB	FoxAPI V4.0 For I/A NT	LifeTime	
50.00	1	J0200JN	FoxDraw Standalone Lic	Preferred	
Obsolete Equipment					
51.00	1	P56000111130	Application Workstation 51 (AW51)	Obsolete	1/1/2005

8. Contact Information

8.1 Customer Contact Information

Customer shall provide the following information to Invensys.

8.1.1 Customer Addresses

Customer shall provide the following addresses to Invensys.

Site Name:	WTP City of Chandler Water Treatment Plant
Billing Address	PO Box 4008, MS 912, Chandler, AZ 85244-408
Shipping Address	1475 East Pecos Road, Chandler, AZ 85286
End User Address	
Sold To Address	

Site Name:	AWRF City of Chandler Airport Water Reclamation Facility
Billing Address	MS 396, PO Box 4008, Chandler, AZ 85244-4008
Shipping Address	905 East Queen Creek Road, Chandler, AZ 85286
End User Address	
Sold To Address	

8.1.2 Purchasing & Accounts Payable Contacts

Customer shall provide contact information for purchasing and accounts payable to Invensys.

NO.	CONTACT NAME	RESPONSIBILITY	CONTACT INFORMATION
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NO.	CONTACT NAME	RESPONSIBILITY	CONTACT INFORMATION
1	Marcy Magee	WTP	Tel: 480-782-3620 Mobile: Fax: 480-782-3630 Email: marcy.magee@chandleraz.gov
2	Kim Durning	AWRF	Tel: 480-782-3720 Mobile: Fax: 480-782-3715 Email: kim.durning@chandleraz.gov
3			Tel: Mobile: Fax: Email:

8.1.3 Site Identification

This Customer FIRST Support and Services Agreement covers the identified systems located at the following sites.

1.	Site Names and Location	WTP and AWRP	Chandler, Arizona
2.	Systems	I/A Systems	
3.	Other identifying detail		

8.1.4 Site Operations Contacts

Customer shall provide personnel names and contact information for the individuals that Invensys may contact for support purposes.

Indicate whether the named individual(s) may be contacted by Invensys for remote services (RemoteWatch) purposes.

NO.	CONTACT NAME	RESPONSIBILITY	CONTACT INFORMATION	PROCESS UNIT ID, LOCATION	REMOTE LOG-ON AUTHORITY (YES/NO)

NO.	CONTACT NAME	RESPONSIBILITY	CONTACT INFORMATION	PROCESS UNIT ID, LOCATION	REMOTE LOG-ON AUTHORITY (YES/NO)
1	Tommy Harrell	Support	Tel: 480-782-3626 Mobile:480-234-0310 Fax: Email:Tommy.Harrell@chandleraz.gov	WTP AWRF	Yes
2			Tel: Mobile: Fax: Email:		
3			Tel: Mobile: Fax: Email:		

8.2 Invensys Contact Information

Invensys shall provide contact information to the customer.

8.2.1 Individual Invensys Contacts

The following individuals have assisted in preparing this Customer FIRST Support and Service Agreement.

NO.	CONTACT NAME	RESPONSIBILITY	CONTACT INFORMATION
1	Darryl Churchill	Channel Manager	Tel: 303-955-0184 Mobile: 303-249-2041 Email: darryl.churchill@invensys.com
2	Gene Bradford	Product Sales Executive (PSE)	Tel: 949-455-8125 Mobile: 714-299-5679 Email: gene.bradford@invensys.com

8.2.2 Invensys Support Centers

The following Invensys or Invensys-authorized support centers are available to provide support to your site:

United States:

Invensys Support Center

Foxboro, MA, USA

Telephone: 1-866-746-6477 (toll-free USA)

Telephone: 1-508-549-2424

Facsimile: 1-508-549-4999

8.2.3 Material Return Instructions and Contact Information

It is essential to confirm the correct address, instructions, and authorization for material return claims and Advantage upgrade claims prior to shipping a package to Invensys.

For all material returns and exchanges, contact Invensys via the contact points listed above or one of the Invensys offices listed below to request a Return Material Authorization (RMA) number and the correct shipping address to which to return the material.

CUSTOMER SITE LOCATION	INVENSYS LOCATION	CONTACT INFORMATION
<p>United States of America (USA)</p> <p><i>NOTE: Always contact the telephone numbers provided here for Return Material Authorization Number (RMA#) and shipping instructions prior to shipping unit.</i></p>	<p>Invensys Systems, Inc. Dept. 910 Field Service Receiving 15 Pond Street Foxboro, MA 02035 USA</p> <p>Invensys Triconex 17146 FeatherCraft Lane Houston, TX 77598-4309 USA</p> <p>Invensys Operations Management 26561 Rancho Parkway South Lake Forest, Ca 92630</p>	<p>Worldwide support: Telephone: +1 508-549-2424 Fax: +1 508-549-4999 Email: support@ips.invensys.com</p> <p>USA toll free: Telephone: +1 866-746-6477</p>

8.3 Purchase Order Submittal

To facilitate Purchase Order Processing and eliminate possible rework and review cycles, please ensure your Purchase Order includes the following information:

- The Purchase Order has an authorized signature and is dated.
- The Ship To Address is listed.
- The Invoice Address is listed.

- The Invensys Proposal Number **CPC-1211-17192, Rev.3** must be referenced as the basis for the contract.

Send completed purchase orders to the Invensys entity as follows:

Mail: Invensys Systems, Inc.
10900 Equity Drive
Houston, Texas 77041
Attn: Order Management

Email: usorders@invensys.com

Fax: 713-329-1700 Attn: Order Management

9. Customer FIRST Selection Summary

9.1 Proposal Acceptance

This Proposal is valid for 60 calendar days from the date of this Proposal.

9.2 Selection Summary

The Customer FIRST Program's Support and Services Agreement provides a comprehensive portfolio of support and service features that addresses your short term and long term maintenance and lifecycle challenges. Refer to the Agreement Content section of this Agreement for a summary matrix and description of program level features.

Included Services

The "Included Services" are covered by the selected Customer FIRST Program level's price before Optional Features are added. Refer to the Agreement Content section of this Agreement for a summary matrix and description of program features.

Optional Services

Your Customer FIRST Program includes the listed Support and Services features.

SUMMARY PREMIUM LEVEL	Pricing Year 1 (USD)	Pricing Year 2 (USD)	Pricing Year 3 (USD)	Pricing Year 4 (USD)	Pricing Year 5 (USD)
Water Treatment Plant:	\$96,866.00	\$53,460.00	\$55,061.00	\$56,713.00	\$58,414.00
Airport Water Reclamation Plant:	\$89,898.00	\$46,212.00	\$47,595.00	\$49,023.00	\$50,494.00
Total	\$186,764.00	\$99,672.00	\$102,656.00	\$105,736.00	\$108,908.00

9.3 Billing Schedule

This Customer FIRST program is:

A renewal of a prior Agreement

The billing cycle is:

Quarterly

PAYMENT SCHEDULE	ANNUAL PAYMENT AMOUNT (USD)	PERIOD PAYMENT (USD)	PERIOD LENGTH	START DATE	END DATE
Year 1	\$186,764.00	\$46,691.00	Quarterly	7/1/2012	6/30/2013
Year 2	\$99,672.00	\$24,918.00	Quarterly	7/1/2013	6/30/2014
Year 3	\$102,656.00	\$25,664.00	Quarterly	7/1/2014	6/30/2015
Year 4	\$105,736.00	\$26,434.00	Quarterly	7/1/2015	6/30/2016
Year 5	\$108,908.00	\$27,227.00	Quarterly	7/1/2016	6/30/2017
Total	\$603,736.00				

Payment is due 30 days from date of invoice.