

## RESOLUTION NO. 5890

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CHANDLER, ARIZONA, ORDERING AND CALLING A SPECIAL BOND ELECTION TO BE HELD CONCURRENTLY WITH THE NOVEMBER 4, 2025, GENERAL ELECTION, TO SUBMIT TO THE QUALIFIED ELECTORS OF THE CITY QUESTIONS AUTHORIZING THE ISSUANCE AND SALE OF UP TO \$475,000,000 OF GENERAL OBLIGATION BONDS OF THE CITY; DESIGNATING OR PROVIDING FOR THE MANNER IN WHICH THE ELECTION IS CONDUCTED, THE TRANSLATION OF ELECTION MATERIALS, VOTER REGISTRATION DEADLINES AND EARLY VOTING DATES, AND RELATED MATTERS; AND RATIFYING ALL ACTIONS TAKEN AND TO BE TAKEN WITH RESPECT TO THE ELECTION IN FURTHERANCE OF THIS RESOLUTION.

WHEREAS, the City Council of the City of Chandler, Arizona (the "City Council"), believes it to be in the best interests of the City of Chandler, Arizona (the "City"), to authorize the issuance and sale of up to \$475,000,000 aggregate principal amount of general obligation bonds, specifically for providing funds for the following purposes:

<u>Description of Bonds</u>	<u>Principal Amount</u>
Enhance Chandler's Parks and Recreational Amenities to Improve Quality of Life in the Community	\$158,000,000
Enhance Chandler Fire Department Services and Response Through Improved Facilities and Equipment	\$88,000,000
Enhance Chandler Police Department Services and Response Through Improved Facilities and Equipment	\$46,000,000
Keep Chandler Streets Safe, Improve Traffic Flows and Reduce Commuter Times For Chandler Residents	\$183,000,000

; and

WHEREAS, the proceeds from the issuance and sale of up to \$158,000,000 principal amount of general obligation bonds to Enhance Chandler's Parks and Recreational Amenities to Improve Quality of Life in the Community shall specifically be for the purposes of providing funds to design, acquire, construct, reconstruct, improve, furnish, equip and install improvements and facilities for community, neighborhood and regional parks, aquatic centers, arts and cultural centers, recreational facilities, buildings and improvements, and including the acquisition of land or interests therein necessary for such purposes; and

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WHEREAS, the proceeds from the issuance and sale of up to \$88,000,000 principal amount of general obligation bonds to Enhance Chandler Fire Department Services and Response Through Improved Facilities and Equipment shall specifically be for the purposes of providing funds to design, acquire, construct, reconstruct, improve, furnish, equip and install improvements and facilities for public safety and fire facilities and improvements, related equipment, vehicles, technology and communication systems, and including the acquisition of land or interests therein necessary for such purposes; and

WHEREAS, the proceeds from the issuance and sale of up to \$46,000,000 principal amount of general obligation bonds to Enhance Chandler Police Department Services and Response Through Improved Facilities and Equipment shall specifically be for the purposes of providing funds to design, acquire, construct, reconstruct, improve, furnish, equip and install improvements and facilities for public safety and police facilities and improvements, related equipment, vehicles, technology and communication systems, and including the acquisition of land or interests therein necessary for such purposes; and

WHEREAS, the proceeds from the issuance and sale of up to \$183,000,000 principal amount of general obligation bonds to Keep Chandler Streets Safe and Improve Traffic Flows and Reduce Commuter Times For Chandler Residents shall specifically be for the purposes of providing funds to design, acquire, construct, reconstruct, improve, furnish, equip and install improvements and facilities for streets, avenues, alleys, highways, transportation and shared use path improvements, related equipment, technology and communication systems, and traffic signals, signal control systems and signage to keep streets safe and improve traffic flows for City residents, and including the acquisition of land or interests therein necessary for such purposes; and

WHEREAS, it is necessary for the City Council to submit the questions of the authorization, issuance and sale of such general obligation bonds to the qualified electors of the City; and

WHEREAS, the City Council may consolidate the special election with any other election conducted in the City on November 4, 2025;

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Chandler, Arizona, as follows:

Section 1.      Order for Election; Ballot. Pursuant to Arizona Revised Statutes, as amended ("A.R.S.") § 35-453, a special bond election in the City is hereby ordered and called to be held on November 4, 2025 ("Election Day"), to submit to the qualified electors of the City the questions as shown on the form of ballot attached hereto and marked as Exhibit A which is a part of this resolution and the terms of which are incorporated by reference herein. If approved, the bonds may be issued as general obligation bonds pursuant to A.R.S. Title 35, Chapter 3, Article 3, payable from an ad valorem tax levied on all taxable property within the corporate limits of the City.

Section 2.      Call for Election. Pursuant to A.R.S. § 35-455(B), the aggregate amount of bonds set forth above shall bear a maximum rate of interest of eight percent (8.0%) per annum, may run for a minimum number of years from their issue date of one (1)

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year or fraction thereof and a maximum of twenty-five (25) years. The proceeds of the bonds shall be expended for the purposes described in the recitals of this resolution. As of the date of this resolution, the current outstanding general obligation debt of the City for the purposes included in the twenty percent (20%) constitutional debt limit category will be \$248,277,100 and for the purposes included in the six percent (6%) constitutional debt limit category will be \$7,617,900. As of the date of this resolution, the twenty percent (20%) and six percent (6%) constitutional debt limits of the City are \$1,476,178,631 and \$442,853,589, respectively. The general obligation bonds may be refunded by the issuance of general obligation refunding bonds of a weighted average maturity of less than seventy-five percent (75%) of the weighted average maturity of the bonds being refunded.

Section 3.      Publication of the Call and Notice of the Election. The publication of the call and notice of the special election shall be given, or caused to be given, by the City Clerk, as provided by law, and as may be deemed necessary and appropriate in the City Clerk's discretion to advise the public of the election.

Section 4.      Informational Pamphlet. The City Clerk is hereby directed to cause the preparation and distribution of an informational pamphlet and sample ballot for the City pursuant to, and meeting the requirements of, A.R.S. § 35-454 and, if the City Clerk determines it to be in the City's best interests, combine such informational pamphlet and sample ballot with any other publicity pamphlet being prepared for the November 4, 2025 general or special election. The officers of the City are hereby authorized to prepare and deliver, or cause to be prepared and delivered, to the City Clerk the information necessary or appropriate for completing the informational pamphlet, including, without limitation: the estimated debt retirement schedule for the current amount of bonds outstanding; estimated debt retirement schedule for the proposed bond authorization; source of repayment; estimated annual levy of property taxes sufficient to pay debt service on the bonds; estimated issuance costs; estimated tax impact on an average owner-occupied residence, commercial property, and agricultural or other vacant property; estimated total cost of the proposed bond authorization, including principal and interest; current outstanding general obligation debt and constitutional debt limitation; an introductory statement on behalf of the City; and a statement of the purpose for which the bonds are to be issued.

The informational pamphlet is to be mailed at least thirty-five (35) days before the date of the special election to the residence of each registered voter of the City as shown on the general county register.

Section 5.      Arguments; Notice and Submittal. Pursuant to A.R.S. § 35-454, as amended, the City hereby sets the date of Wednesday, August 6, 2025, at the hour of 5:00 p.m. as the deadline to submit arguments "for" or "against" authorization to issue the bonds. Each argument shall not exceed 300 words in length, and one hundred fifty dollars (\$150.00) shall be deposited with the City Clerk by the person submitting each argument to offset a portion of the proportionate cost of paper and printing the

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argument. The City Clerk is authorized to publish in a newspaper of general circulation within the City a notice stating the deadline for filing with the City arguments "for" or "against" the bonds, for inclusion in the informational pamphlet pertaining to the bonds. The notice for arguments shall include the estimated average tax rate pursuant to A.R.S. § 35-454. The City Clerk is authorized to prepare the notice as necessary to comply with all applicable laws. In accordance with A.R.S. § 35-454, submitted arguments shall include sworn statements or be notarized, and shall contain certain identifying information for the persons or entities submitting the arguments. Any argument that is submitted and that does not comply with A.R.S. § 35-454 may not be included in the informational pamphlet.

Section 6.     Conduct of Election; Contracts; Expenditures. The election will be conducted in the manner provided by law, and the poll lists kept, and the votes cast thereat will be counted and tabulated, and the returns thereof will be made in the manner provided by law and only persons who are qualified electors of the City will vote at the City special bond election. The special bond election may be consolidated with any other election conducted in the City on November 4, 2025.

The City Clerk is hereby authorized and directed to cause ballots to be printed and delivered to the election boards to be furnished to the qualified electors eligible to vote at the election. The special bond election may be conducted using either electromechanical or electronic vote recording and ballot counting equipment or paper ballots, as shall be determined to be in the best interests of the City by the Maricopa County Elections Department and the Mayor and the City Clerk or either of them. The Mayor and the City Clerk or either of them is each hereby authorized and directed to enter into a contract with the Maricopa County Recorder to obtain precinct registers for the election and to enter into an agreement with the Maricopa County Elections Department to conduct the election for the City.

The City Council hereby authorizes all expenditures as may be necessary to order, notice, hold and administer the special bond election, which expenses shall be paid from current operating funds of the City.

Section 7.     Deadline for Voter Registration and Early Voting Dates. A voter in this special bond election must be a qualified elector of the City. Maricopa County registration and voting lists will be used for the special bond election. To be qualified to vote in the special bond election, a City resident must be registered to vote by Monday, October 6, 2025.

Absentee/early voting with respect to the special bond election will be permitted in accordance with the provisions of A.R.S. Title 16, Chapter 4, Article 8.

Section 8.     Voting Rights Act and Spanish Translation. To comply with the Voting Rights Act of 1965, as amended, the proceedings pertaining to this election will be translated into Spanish and posted, published, distributed, and/or recorded in each instance where posting, publication, distribution, and/or recording of such proceedings are

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required, such as this call of election, the notice of election, ballots, the request for arguments, the informational pamphlet, all early voting materials and all instructions relating thereto, including instructions at the polling places.

Section 9.     Establishing Polling Places; Voting System. As applicable, the polling places used in the City will be the polling places established by Maricopa County and used for conducting previous elections in the City, if available. The polls will be open from 6:00 a.m. until 7:00 p.m. on Election Day.

Ballots shall be counted by the voting system in use by the Maricopa County Elections Department for the recordation of the electors' choices as authorized by Arizona law.

Section 10.     Canvass of Election. The election officials will forward the votes cast to the City Council for canvassing. The City Council will meet at the Council Chambers on a day that is within twenty (20) days after the election date to canvass the returns of the election and certify the result, as provided by Arizona law. The City Clerk is authorized and directed to file and record a certificate of result of election in the office of the Maricopa County Recorder: (i) disclosing the purpose of the election, (ii) the total number of votes cast and the total number of votes for and against creating the indebtedness and (iii) stating whether or not the indebtedness is ordered. On filing and recording the certificate, the City Council will carry out the purpose of the special bond election.

Section 11.     Severability. If any section, paragraph, clause or phrase of this resolution shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section paragraph, clause or phrase shall not affect any of the remaining provisions of this resolution. The City Council hereby declares that the City would have adopted this resolution and each and every other section, paragraph, subdivision, sentence, clause or phrase hereof and authorized and approved the actions of the City pertaining to the election pursuant hereto irrespective of the fact that any one or more sections, paragraphs, subdivisions, sentences, clauses or phrases of this resolution may be held illegal, invalid or unenforceable.

Section 12.     Ratification. All actions of the City Council, officers, employees and agents of the City which are in conformity with the purposes and intent of this resolution, whether heretofore or hereafter taken, shall be and are hereby ratified, confirmed, authorized and approved.

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PASSED and ADOPTED by the City Council of the City of Chandler, Arizona, this 24th day of April, 2025.

ATTEST:

*Dana R DeLong*  
CITY CLERK

*Kurt Hout*  
MAYOR

CERTIFICATION

I HEREBY CERTIFY that the above and foregoing Resolution No. 5890 was duly passed and adopted by the City Council of the City of Chandler, Arizona, at a regular meeting held on the 24th day of April, 2025 and that a quorum was present thereat.

*Dana R DeLong*  
CITY CLERK

APPROVED AS TO FORM:

*ZACHARY D. SEAS*  
BOND COUNSEL



Exhibit A: Form of Official Ballot

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EXHIBIT A

**FORM OF OFFICIAL BALLOT**

**FOR SPECIAL BOND ELECTION IN AND FOR THE CITY OF CHANDLER, ARIZONA  
ON NOVEMBER 4, 2025.**

**General Provisions for the Bond Questions**

The following are general provisions that apply to the bond questions. Specific information for the authorized purposes is set out in the bond questions.

- The bonds may be issued in one or more series, as tax-exempt or taxable bonds.
- The bonds may be issued in the denomination of \$5,000 each or multiples thereof.
- Interest rates may be fixed or variable but shall not exceed eight percent (8.0%) per annum.
- Interest may be evidenced by separate certificates and will be paid on July 1 and January 1 or more frequently.
- The bonds, and any bonds issued to refund the city's bonds, may be sold at prices that include premiums not greater than permitted by law. The bonds may be refunded by the issuance of refunding bonds with a weighted average maturity less than 75% of the weighted average maturity of the bonds being refunded.
- Each series of bonds will mature over a period not to exceed twenty-five (25) years from their date of issuance.
- Bonds will mature on the days of each year determined by the City Council.
- The city may contract for, and may apply bond proceeds to the payment of, letters of credit, surety bonds, lines of credit or other credit or liquidity support in connection with any one or more series of bonds.
- Bond proceeds may be used to pay for all legal, accounting, financial, consulting, architectural, design, engineering and construction management costs, if applicable, and all other costs incurred in connection with the issuance of the bonds and the purposes set forth in the questions.

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**QUESTION NO. 1****ENHANCE CHANDLER'S PARKS AND RECREATIONAL AMENITIES TO  
IMPROVE QUALITY OF LIFE IN THE COMMUNITY**

Shall the City of Chandler, Arizona, be authorized to issue and sell general obligation bonds of the city in the principal amount not exceeding \$158,000,000 to provide funding for community, neighborhood and regional parks, aquatic centers, arts and cultural centers, recreational facilities, buildings and improvements? Projects may include, but are not limited to, those intended to:

- Renovate and improve existing neighborhood and community parks, recreational facilities and buildings,
- Design and construct new city parks and recreational facilities, buildings and improvements,
- Construct or improve multi-use fields, playgrounds and other facilities at city parks, which may include Snedigar Sports Complex, Desert Breeze Park, Mesquite Groves Park, and Dr. A.J. Chandler Park, and
- Renovate and improve existing pools and aquatic centers, which may include Folley Pool.

Generated funds will be used to pay for all necessary design, acquisition, construction, reconstruction, improvement, repair, renovation, equipment and installation and associated costs including the acquisition of land or interests therein necessary for such.

These bonds will be issued as general obligation bonds and the issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on bonds, unless the governing body provides for payment from other sources.

BOND APPROVAL, YES	<input type="checkbox"/>
BOND APPROVAL, NO	<input type="checkbox"/>

A "yes" vote shall authorize the City of Chandler governing body to issue and sell \$158,000,000 of general obligation bonds of the City of Chandler to be repaid with secondary property taxes.

A "no" vote shall not authorize the City of Chandler governing body to issue and sell such bonds of the City of Chandler.

"Tag Line" language:

Shall Chandler be authorized to issue and sell \$158,000,000 of general obligation bonds to provide funding for community, neighborhood and regional parks, aquatic centers, arts and cultural centers, recreational facilities, buildings and improvements?

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**QUESTION NO. 2**

**ENHANCE CHANDLER FIRE DEPARTMENT SERVICES AND RESPONSE  
THROUGH IMPROVED FACILITIES AND EQUIPMENT**

Shall the City of Chandler, Arizona, be authorized to issue and sell general obligation bonds of the city in the principal amount not exceeding \$88,000,000 to provide funding for public safety and fire facilities and improvements, related equipment, vehicles, technology and communication systems? Projects may include, but are not limited to, those intended to:

- Construct a new city fire station and related public safety facilities,
- Repair and renovate existing city fire stations and related public safety facilities, and
- Acquire emergency vehicles which may include fire engines and ladder trucks.

Generated funds will be used to pay for all necessary design, acquisition, construction, reconstruction, improvement, repair, renovation, equipment and installation and associated costs including the acquisition of land or interests therein necessary for such purposes.

These bonds will be issued as general obligation bonds and the issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on bonds, unless the governing body provides for payment from other sources.

BOND APPROVAL, YES	<input type="checkbox"/>
BOND APPROVAL, NO	<input type="checkbox"/>

A "yes" vote shall authorize the City of Chandler governing body to issue and sell \$88,000,000 of general obligation bonds of the City of Chandler to be repaid with secondary property taxes.

A "no" vote shall not authorize the City of Chandler governing body to issue and sell such bonds of the City of Chandler.

"Tag Line" language:

Shall Chandler be authorized to issue and sell \$88,000,000 of general obligation bonds to provide funding for public safety and fire facilities and improvements, related equipment, vehicles, technology and communication systems?

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**QUESTION NO. 3**

**ENHANCE CHANDLER POLICE DEPARTMENT SERVICES AND RESPONSE  
THROUGH IMPROVED FACILITIES AND EQUIPMENT**

Shall the City of Chandler, Arizona, be authorized to issue and sell general obligation bonds of the city in the principal amount not exceeding \$46,000,000 to provide funding for public safety and police facilities and improvements, related equipment, vehicles, technology and communication systems? Projects may include, but are not limited to, those intended to:

- Renovate and improve the city Police main station to reduce overcrowding by expanding, modernizing, and consolidating key service areas, including criminal investigations unit, patrol, technology, and dispatch,
- Acquire technology and radio communication equipment to enhance police responsiveness, and
- Acquire emergency vehicles, which may include command and control vehicles and tactical vehicles.

Generated funds will be used to pay for all necessary design, acquisition, construction, reconstruction, improvement, repair, renovation, equipment and installation and associated costs including the acquisition of land or interests therein necessary for such purposes.

These bonds will be issued as general obligation bonds and the issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on bonds, unless the governing body provides for payment from other sources.

BOND APPROVAL, YES	<input type="checkbox"/>
BOND APPROVAL, NO	<input type="checkbox"/>

A “yes” vote shall authorize the City of Chandler governing body to issue and sell \$46,000,000 of general obligation bonds of the City of Chandler to be repaid with secondary property taxes.

A “no” vote shall not authorize the City of Chandler governing body to issue and sell such bonds of the City of Chandler.

“Tag Line” language:

Shall Chandler be authorized to issue and sell \$46,000,000 of general obligation bonds to provide funding for public safety and police facilities and improvements, related equipment, vehicles, technology and communication systems?

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**QUESTION NO. 4****KEEP CHANDLER STREETS SAFE, IMPROVE TRAFFIC FLOWS AND REDUCE  
COMMUTER TIMES FOR CHANDLER RESIDENTS**

Shall the City of Chandler, Arizona, be authorized to issue and sell general obligation bonds of the city in the principal amount not exceeding \$183,000,000 to provide funding for streets, avenues, alleys, highways, transportation and shared use path improvements, related equipment, technology and communication systems, and traffic signals, signal control systems and signage to keep streets safe, improve traffic flows and reduce commuter times for city residents? Projects may include, but are not limited to, those intended to:

- Repave and repair existing streets and intersections in the city,
- Improve and repair traffic signals and signal control systems,
- Improve city streets, which may include improvements to McQueen and Kyrene Roads,
- Improve city intersections, which may include the Arizona Ave./Warner Road intersection and Kyrene Road/Chandler Blvd. intersection, and
- Design and construct shared use paths.

Generated funds will be used to pay for all necessary design, acquisition, construction, reconstruction, improvement, repair, renovation, equipment and installation and associated costs including the acquisition of land or interests therein necessary for such purposes.

These bonds will be issued as general obligation bonds and the issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on bonds, unless the governing body provides for payment from other sources.

BOND APPROVAL, YES	<input type="checkbox"/>
BOND APPROVAL, NO	<input type="checkbox"/>

A “yes” vote shall authorize the City of Chandler governing body to issue and sell \$183,000,000 of general obligation bonds of the City of Chandler to be repaid with secondary property taxes.

A “no” vote shall not authorize the City of Chandler governing body to issue and sell such bonds of the City of Chandler.

“Tag Line” language:

Shall Chandler be authorized to issue and sell \$183,000,000 of general obligation bonds to provide funding for streets, avenues, alleys, highways, transportation and shared use path improvements, related equipment, technology and communication systems, and traffic signals, signal control systems and signage?

*DS*